

# ATEN Unizon™

Global AV Management Platform User Manual

### About this Manual

This user manual is provided to help you get the most from ATEN Unizon<sup>™</sup>. It covers all aspects of installation, configuration, and operation. An overview of the information found in the manual is provided below.

**Chapter 1**, *Introduction* introduces you to ATEN Unizon<sup>™</sup>. Its benefits, features, installation considerations, and getting started tasks are described.

**Chapter 2**, *Device Management* provides information on maintaining the device list, applying task by batch, and creating scheduled tasks.

**Chapter 3**, *Device Monitoring* discusses how to monitor devices via device status information and event logs.

**Chapter 4**, *Task Management* gives the instruction about how to build the automation workflows.

**Chapter 5**, *Data Analytics* guides you the analytics service to convert the acquired data into easily discerned charts and generate the chart reports on your managed devices/rooms.

**Chapter 6**, *Administrator Settings* provides information on user accounts, network settings, notification settings, database settings, and more.

**Appendix A** provides contact information for ATEN technical support and a list of required information to be provided when you request for technical support.

Note: ATEN regularly updates its product documentation for new features and fixes. For an up-to-date ATEN Unizon<sup>™</sup> documentation, visit <u>http://www.aten.com/global/en/</u>

#### **Conventions**

This manual uses the following conventions:

Monospaced Indicates text that you should key in.

- [] Indicates keys you should press. For example, [Enter] means to press the **Enter** key. If keys need to be chorded, they appear together in the same bracket with a plus sign between them: [Ctrl+Alt].
- 1. Numbered lists represent procedures with sequential steps.
- Bullet lists provide information, but do not involve sequential steps.
- Indicates selecting the option (on a menu or dialog box, for example), that comes next. For example, Start> Run means to open the Start menu, and then select Run.



Indicates critical information.

### **Product Information**

For information about all ATEN products and how they can help you connect without limits, visit ATEN on the Web or contact an ATEN Authorized Reseller. Visit ATEN on the Web for a list of locations and telephone numbers:

International	http://www.aten.com
North America	http://www.aten-usa.com

### **User Information**

### **Online Registration**

Be sure to register your product at our online support center:

International
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#### **Telephone Support**

For telephone support, call this number:

International	886-2-8692-6959
China	86-400-810-0-810
Japan	81-3-5615-5811
Korea	82-2-467-6789
North America	1-888-999-ATEN ext 4988
	1-949-428-1111

#### User Notice

All information, documentation, and specifications contained in this manual are subject to change without prior notification by the manufacturer. The manufacturer makes no representations or warranties, either expressed or implied, with respect to the contents hereof and specifically disclaims any warranties as to merchantability or fitness for any particular purpose. Any of the manufacturer's software described in this manual is sold or licensed *as is*. Should the programs prove defective following their purchase, the buyer (and not the manufacturer, its distributor, or its dealer), assumes the entire cost of all necessary servicing, repair and any incidental or consequential damages resulting from any defect in the software.

The manufacturer of this system is not responsible for any radio and/or TV interference caused by unauthorized modifications to this device. It is the responsibility of the user to correct such interference.

The manufacturer is not responsible for any damage incurred in the operation of this system if the correct operational voltage setting was not selected prior to operation. PLEASE VERIFY THAT THE VOLTAGE SETTING IS CORRECT BEFORE USE.

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# Chapter 1 Introduction

### Overview

ATEN Unizon<sup>™</sup> is a server-based software for AV/IT professionals to centrally monitor, control, and manage standalone ATEN Video Matrix Switches, ATEN Room Booking System, and controller-managed devices, including ATEN and third-party devices. It is easily deployed and integrates control of your entire installation zone, no matter how big or widely distributed. Management and configuration are simplified with the intuitive user interface that allows AV/IT administrators to perform common AV tasks, schedule tasks, and execute tasks by batch using a grouping function. Through the web interface, AV/IT administrators have immediate access to critical information of its managed devices, such as disrupted power supply, fan status, device temperature, and firmware version. When an abnormal event arises, the software will alert the administrators with a notification and log the event for tracking. This centralized management software benefits system integrators with intuitive and effective features that enable fast deployment as well as remote monitoring, control, and management, especially for large-scale applications with numerous ATEN Ethernet-based AV solutions across different locations.

### Features

- Centralized device monitoring, control, and management
  - ATEN Video Matrix Switches, ATEN Room Booking System, and Control System solutions, including the managed third-party devices
  - Detection of device statuses, such as lamp hour of a projector and connection status for remote troubleshooting and maintenance
- Batch device control and firmware upgrades
- Intuitive user interface designed for large-scale pro AV applications, easy room monitoring and management across multiple locations
  - 5-level deployment tree
  - Supports room view and floor view
- Configurable users access rights
- Predefined scenarios for automation and task scheduling
  - Provide meeting scenarios to choose and triggers actions from controllers
  - Automatically turn on / off lights, air-con, meeting room devices based on predefined actions
- Dashboard for current status and analytics
  - Current status info for real-time troubleshooting
  - Analytics of past usage records for future optimization
  - Preset rules for generating regular reports for optimizing device
- Logs device usage, notifications, and emails for and abnormal events for usability analysis and future optimization
- Supports mainstream web browsers
- License of different amount of controlled devices can be purchased based on users' need. Control 50 devices at basic license and 500 devices at standard license.

## Getting Started Tasks

Step	Instructions	Detailed Information
1	Make sure your computer meets the system requirements.	System Requirements, page 5
2	Obtain the installer.	Obtaining an Installer, page 6
3	Do one of the following:	
	<ul> <li>Install the trial version of ATEN Unizon<sup>™</sup>.</li> </ul>	<ul> <li>Installing a Trial Version, page 6</li> </ul>
	<ul> <li>Purchase an official license and install the trial version in the meantime.</li> </ul>	<ul> <li>Purchasing and Importing a New License, page 12</li> </ul>
4	Configure and open the required communication ports.	Appendix B, page 110
5	Log in ATEN Unizon™.	The Web Console, page 15
6	Create a deployment tree that contains locations and rooms.	Adding or Removing Locations and Rooms, page 26
7	Add devices to the device deployment tree.	Adding Devices to ATEN Unizon™, page 27
8	(Optional) Create task schedules.	Creating a New Task, page 53
9	(Optional) Add and configure user accounts.	<i>User Accounts</i> , page 88
10	(Optional) Customize your cards on dashboard.	Dashboard, page 65
11	(Optional) Create the report rules to generate the analytics reports regularly.	<i>Report</i> , page 75

### Planning the Installation

#### **Supported Devices**

ATEN Unizon™ supports management of the following devices:

- ATEN and third-party devices managed by ATEN controllers
- Standalone ATEN Video Matrix Switches
- ATEN Room Booking System

### **Licensing Policy**

ATEN Unizon<sup>™</sup> requires a license to activate. Choose a suitable license depending on the scale of your project. Refer to the table below for details.

License Type	Number of Managed Devices	Valid Period	Free Updates
Trial License	3		not supported
Basic License	50	Lifetime	1 year <sup>2</sup>
Standard License	500 <sup>1</sup>		1 year <sup>2</sup>

#### Note:

- 1. If your project contains more than 500 devices, consult ATEN Technical Support for more information about customizing your license key.
- 2. To extend the update period (to 1 year, 3 years, or lifetime), please contact your local representative for the plan and pricing.

### System Requirements

Before installing ATEN Unizon<sup>™</sup>, ensure that the target computer meets the system requirements.

Hardware Component	Requirements
Processor	3.2 GHz
OS Support	Windows 7 (32/64-bit) or higher
Storage Capacity	10 GB hard disk space available
Memory	8 GB or higher
Web Browser	Internet Explorer v.11 or later Microsoft Edge: v. 79.0.309 or later Mozilla Firefox v.72.0 or later Google Chrome v.80.0 or later

### Installing ATEN Unizon™

### **Obtaining an Installer**

Visit the following web page to request for an installer. The installer will be sent to you via the email.

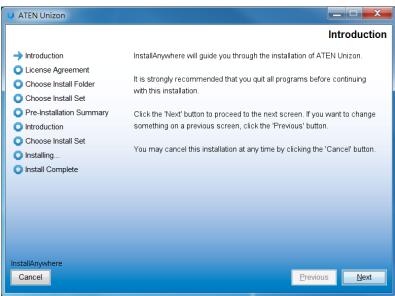
https://www.aten.com/global/en/supportcenter/free-trial/unizon-form-webpage/

### Installing a Trial Version

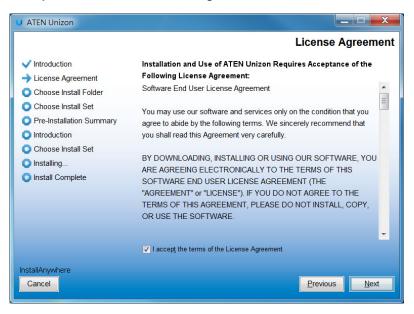
1. Execute the installer. Select the interface language and click OK.



2. Click Next.



3. Read through the license agreement. If you agree with the agreement, click I accept the terms of the License Agreement, and then click Next.



4. Choose a destination folder and then click Next.

U ATEN Unizon	
	Choose Install Folder
and below the first	
Introduction	
<ul> <li>License Agreement</li> </ul>	Please choose a destination folder for this installation.
Choose Install Folder	
Choose Install Set	
Pre-Installation Summary	
Introduction	
Choose Install Set	Where Would You Like to Install?
O Installing	C:\Program Files (x86)\ATEN\ATEN Unizon
Install Complete	Restore Default Folder Choose
InstallAnywhere	
Cancel	Previous Next

5. Select an install option and click Next.



- All: Install the web service and set the database server to the same location with the web service. This option is recommended if you are installing ATEN Unizon<sup>™</sup> for the first time or would like to re-install the application.
- Web Service: Install the web console component and set the database server (PostgreSQL) to a different location from the web service.
- Database: Select this option to only set the location for the database server (PostgreSQL).

6. Select your license type.

N Unizon	License	
irrent versi	on:	
Trial		
Buy a lie	ense	
0	To obtain a license, click the <b>Generate License Request</b> button below to generate a license request file and e-mail the file to your local sales representative.	
	Generate License Request	
2	Importa license.	
	Import	
	Number of supported devices: NA Valid period: NA	
	OK	1

- Trial version: Select this option to install a trial version. For more information about license keys, see *Licensing Policy*, page 4.
- Buy a license
  - Generate License Request: To purchase or renew a license, click this button to generate an SID file and then provide it to your local sales representative to process your request. For a full procedure of obtaining a new or renewed license, see *Purchasing and Importing a New License*, page 12.
  - Import a license: If you have already obtained your new/renewed license, select this option to the license.

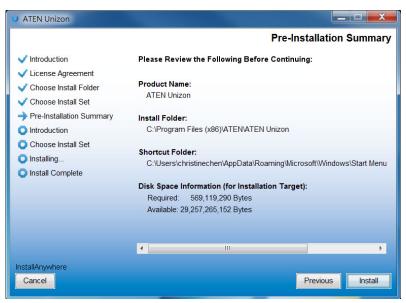
7. Configure the network settings and click OK.

ATEN Unizon Con	figuration				×
Web Console					
HTTPS Port	8760				
Database					
C:\Users\Pv	blic\Documents\A TEN\A tenUnizon\Da	tabase	Browse Port	5430	
Usemame	administrator	Password	•••••		
				ОК	Cancel

- HTTPS Port: Type in the HTTPS port for ATEN Unizon ™'s web interface.
- Database settings
  - Storage location: Click Browse to specify a storage location for the database.
  - **Port:** Type a communication port for the database.
  - Username and Password: Type the login credentials for accessing the database.
- 8. Verify the network settings and click **OK**.

Confirm ATEN Unizon	Configuration	×
IP Address Port	C.\Users\Public\Documents\ATEN\AtenUnizon\Database	
	OK Cancel	

#### 9. Click Install.



10. When the installation is complete, select **Yes, restart my system** and then click **Done** to restart your computer.

U ATEN Unizon	
	Install Complete
<ul> <li>Introduction</li> <li>License Agreement</li> <li>Choose Install Folder</li> </ul>	Congratulations! ATEN Unizon has been successfully installed to: C:\Program Files (x86)\ATEN\ATEN Unizon
<ul> <li>Choose Install Set</li> <li>Pre-Installation Summary</li> <li>Introduction</li> <li>Choose Install Set</li> <li>Installing</li> </ul>	Press "Done" to quit the installer.
Install Complete	
	You should restart the system to complete the installation.
	• Yes, restart my system
	No, I will restart my system myself
InstallAnywhere Cancel	Previous

#### Purchasing and Importing a New License

- 1. Use one of the following methods to generate an SID file.
  - If you have not installed a trial version, follow the steps below to first generate an SID file from the installer.

(a) Obtain the ATEN Unizon<sup>™</sup> installer. For details, see *Obtaining an Installer*, page 6.

(b) Run the installer and in the ATEN Unizon License window, select **Buy a license** and click **Generate License Request** to generate an SID file.

ATEN Unizon	License		×
Current versio Continue Buy a lic			
0		nse Request button below to generate a licence request file a	nd e-mail the file to your local
0	Import a license.	Impor	t
	Number of supported devices: NA	Valid period: NA	
			OK Cancel

(c) Follow the on-screen instruction to select a location to store the SID file. When the file is generated, its location is indicated.

	ion: Trial version (valid for 30 days)		
Continu			
0	To obtain a license, click the <b>Generate License Request</b> butto sales representative.	n below to generate a licence request file and e-mail the file to you	u local
	Generate License Request The license request file is saved to C.V.DsersPublic/Documents/A.T	TRNA wall nizonanizon 2000 sid	
	Oven in folder		
0	Import a license.		
		Import	
	Number of supported devices: NA Valid pe	eriod: NA	

(d) To install a trail version for the time being, select **Continue** and follow the on-screen instructions to finish the installation.

ATEN Unizon	License		×
Current vers Continu Buy a li			
0	To obbin a license, click the <b>Generate License Request</b> button be sales representative. Generate License Request The license request file is aved to CAUserrichnistisechen/Desktophuni Open in folder		
0	Import a license. Number of supported devices: NA Valid period	Import	
			Cancel

- If you have installed a trial version, generate an SID file from the web console.
  - (a) Open the web console and go to Settings > Licenses.
  - (b) Click Export the PC's ID file.
- Send the generated file to a local sales representative and specify the required license type. For details on license types, see *Licensing Policy*, page 4.
- 3. ATEN processes your request and returns you with a license file.
- 4. Import the license file.
  - a) Open the web console and go to **Settings > Licenses**.
  - b) Click **Upgrade** and follow the on-screen instructions to the license file.

#### **Renewing and Importing a License**

- 1. Generate an SID file from the web console.
  - a) Open the web console and go to **Settings** > **Licenses**.
  - b) Click Export the PC's ID file.
- 2. Send the generated file to a local sales representative to request for a renewal.

- 3. ATEN processes your request and returns you with an updated license file.
- 4. Import the license file.
  - a) Open the web console and go to Settings > Licenses.
  - b) Click **Upgrade** and follow the on-screen instructions to the license file.

#### **Resetting the License**

ATEN Unizon<sup>™</sup> verifies the validity of a license by checking if the hardware of the detected matches the information specified in the license file. If any hardware component of the Unizon<sup>™</sup> web server is changed, the license may become invalid. To continue using the service, follow the steps below to resolve the issue.

#### For a basic or standard license

- 1. Obtain a temporary, 7-day license.
  - a) In the ATEN Unizon<sup>™</sup> server computer, go to Start > Unizon Utilities.
  - b) Click Administrator > Reset License.
- 2. Export the ATEN Unizon<sup>™</sup> SID file.
  - a) Open the web console and go to Settings > Licenses.
  - b) Click Export the PC's ID file.
- 3. Send the generated file to a local sales representative and request for a new license file.
- 4. ATEN processes your request and returns you with a license file.
- 5. Import the license file.
  - a) Open the web console and go to **Settings** > **Licenses**.
  - b) Click Upgrade and follow the on-screen instructions to the license file.

#### For a trial license

- 1. Go to Start > Unizon Utilities.
- 2. Click Administrator > Reset License.

### The Web Console

ATEN Unizon<sup>™</sup> provides an intuitive interface to help you centrally manage and monitor remote devices. Understand the main elements of the web console to help you quickly find the functions you need.

### Supported Web Browsers

ATEN Unizon<sup>™</sup> supports the following web browsers and operating systems:

- Internet Explorer v.11 or later
- Microsoft Edge: v. 79.0.309 or later
- Mozilla Firefox v.72.0 or later
- Google Chrome v.80.0 or later

### <u>Login</u>

- Open a web page and type the URL in the following format: https://<PC\_IP\_address>:<HTTPS\_port> For example, the URL may look like this https://10.3.52.171:8760
- 2. Log in via the built-in administrator account:
  - Username: administrator
  - Password: password
- 3. Upon first login, you will be prompted to change the password before proceeding.

### Main Screen

When you log into the ATEN Unizon<sup>™</sup> web console, the following screen appears. The function for each element of the screen is summarized in the table below.



No.	Element	Description
1	Function Menu	Select from the function menu to access the following sets of settings.
		<ul> <li>Dashboard: Contains information cards which give real-time visibility into the usage of your managed devices and rooms. For details, see Chapter 5, Data Analytics.</li> </ul>
		<ul> <li>Devices: Contains settings for adding devices to ATEN Unizon<sup>™</sup>, device monitoring, and performing maintenance tasks. For details, see Chapter 2, Device Management.</li> </ul>
		• Viewers: Use this tab to set up real-time notification on ATEN Touch Panel and/or mobile devices for room check-in, check-out, and reservation extension actions. For details, see <i>Setting Up Room Usage Notifications</i> , page 45.
		<ul> <li>Automation: Contains settings for event scheduling and task automation. For details, see Chapter 4, Task Management.</li> </ul>
		• <b>Report:</b> Contains settings for generating the statistic reports. For details, see <i>Report</i> , page 75.
		<ul> <li>Users: Contains settings for configuring user accounts and access privileges. For details, see User Accounts, page 88.</li> </ul>
		<ul> <li>Logs: Contains logs for configuration actions and system events. For details, see <i>Notifications and Logs</i>, page 47.</li> </ul>
		<ul> <li>Settings: Contains system information and settings such as system date and time, network settings, backup settings, license information and upgrade setting, synchronization settings, database settings, and notification settings. For details, see Chapter 6, Administrator Settings.</li> </ul>
		• Click this icon to minimize the function menu and only display the menu icons.
2	ATEN	Click to open ATEN's official website.

No.	Element	Description
3	Notification s	<ul> <li>Click  to view the latest system, device, and user configuration events.</li> </ul>
		<ul> <li>The number of unread notification messages are indicated in red, for example .</li> </ul>
		For more information, see <i>Notifications and Logs</i> , page 47.
4	Login Name	Identifies the login name.
5	► Log Out	Click to log out of the ATEN Unizon™ console.

# Chapter 2 Device Management

### Overview

ATEN Unizon<sup>™</sup> provides tools and features to help you manage remote devices with ease. This chapter provides information on management tasks such as creating a well-structured deployment tree, adding devices, searching for specific rooms or devices, performing remote tasks, and creating scheduled tasks.

### The Devices Tab

The Devices tab shows the how Unizon-managed devices are deployed physically at different locations and rooms, and allows you to monitor device status based on the location or room that you selected.

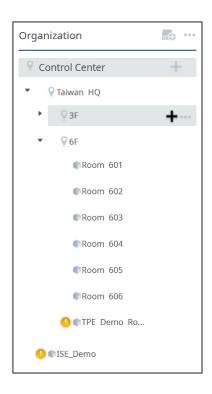
rganization 📰 👘	Control C	enter							
Control Center +					Organization		0.7	AII ×	
• O 🖓 Taiwan HQ					Organization			All "	
0 @1SE_Demo	VK430	Scenario Co	ntroller Ligh	nting Prese	ntation Switch	PDU	Peripheral Switch	Video Matrix S	witch
	Organization	VK430						① Upgrade	Sc
	Room	Room Name	Health	Connection	Calendar Connec	IP Address	App Version	Firmware	Dev
	Boardroom	8 Boardroom	0	•	•	10.3.35.20	9.3.122	1.11.14x	
	ISE_Demo	0							VK2
	Room 601	601 會議室	0	•	•	10.3.66.21	9.3.122	1.11.14x	
6	Room 602	602 音振室	0	•	•	10.3.66.20	9.3.122	1.11.14x	
-	Room 603	603 會議室	0	•	•	10.3.66.19	9.3.122	1.11.14x	
	Room 604	604 會議室	0	•	•	10.3.66.17	9.3.122	1.11.14x	
	Room 605	605 音議室	0	•	•	10.3.66.18	9.3.122	1.11.14i	
	Room 605	606 會議室	0	•	•	10.3.66.103	9.3.122	1.11.14x	
	TPE Demo Room	D TPE Demo Room		•	•	10.3.66.50	9.3.122	1.11.14x	VK2

No.	Element	Description
1	Deployment Tree	Use the deployment tree to switch and add/remove
		Locations and Rooms. For more information, see
		Deployment Tree, page 21.

No.	Element	Description
2	Device Information Panel	This panel displays the basic information, monitored items, and controls of the added devices.
		• Location view: Click a Location, identified by
		$\mathbb{Q}$ , from the deployment tree to display a
		summary of all the devices installed under the Location. For more information, see <i>Location View</i> , page 22.
		• Room view: Click a Room, identified by
		from the deployment tree to display devices installed in the Room. For more information, see <i>Room View</i> , page 24.
		<b>Hint:</b> Both view modes allow you to execute control actions to all devices of the same category (e.g. expansion box or Video Matrix Switch). To perform tasks to one or some of the devices, use Room View, which allows you to select the target devices.

#### **Deployment Tree**

The devices that ATEN Unizon<sup>™</sup> manages are organized using a deployment tree based on their location, such as buildings, cities, countries, and meeting rooms. For example, a deployment tree may look like the following, where you have offices located in different countries (Location), cities, floors, and a location of the lowest hierarchy may have a few Rooms that are installed with ATEN devices.



#### **Device Information Panel**

#### Location View

Click a Location (  $\bigcirc$  ) from the deployment tree to view status information for the devices installed at the location.

Taiwan HC	2			-				
	4			3-	Organization	<ul> <li>Search organization</li> </ul>	name Q Y Al	×
VK430	Scenario Con	troller Lig	hting Vide	o Matrix Switch				
Organization	VK430						Upgrade	Scena
Room	Room Name	Health	Connection	Calendar Connec	IP Address	App Version	Firmware	Device
Boardroom	8 Boardroom	0	•	•	10.3.35.20	9.3.122	1.11.14x	
Room 601	Ø 601 常務室	0	•	•	10.3.66.21	9.3.122	1.11.14x	
Room 602	602 會議室	0	•	•	10.3.66.20	9.3.122	1.11.14x	
Room 603	603 會議室	0	•	•	10.3.66.19	9.3.122	1.11.14x	
Room 604	604 會議室	0	•	•	10.3.66.17	9.3.122	1.11.14x	
Room 605	605 會議室	0	•	•	10.3.66.18	9.3.122	1.11.14i	
Room 606	606 会議室	0	•	•	10.3.66.103	9.3.122	1.11.14x	
TPE Demo Room	TPE Demo Room		•		10.3.66.50	9.3.122	1.11.14x	VK2200

No.	Control	Description
1	Location Name	Identifies the name of the location selected from the deployment tree.
2	Device Type or Device Model	Click these tabs to display device information by device type or by device model for the selected location. For example, in the above illustration, eight VK430 exist in ATEN HQ.
3	Information Filters	<ul> <li>Use these tools to help you filter the displayed information. For detailed instructions, see Searching for Locations, Rooms, or Devices, page 29.</li> <li>organization Search organization name Q : Filter the information by location, room, or device name.</li> <li>V All X :: Filter the information by model name. Click in the box to select/unselect the listed models.</li> </ul>

No.	Control	Description			
4	Room List	Lists all the rooms subordinated to the Location			
		whether directly or indirectly. Click 🕥 next to a Room to view the devices installed in the Room.			
5	Device Information	<ul> <li>Shows device information and provides control for remote actions. For more information, see <i>Monitoring Device Status</i>, page 39.</li> </ul>			
		<ul> <li>The Actions button: Click to perform remote actions to the selected devices. For more information, see <i>Remote Operations</i>, page 31.</li> </ul>			

#### Room View

Click a room ( ) from the deployment tree or from the Location view to display information for the devices installed in the selected Room.

•	2					3			4		
oom 605											
						Refresh Search	n device name		Q Y All	×	
Room Booking Sys	• Upgrade	Ū									
Room Name	Mode	s ÷	Health	\$ Connection	$\hat{\nabla}$	Calendar C 🌲	IP Address	$\stackrel{\wedge}{_{\nabla}}$	App Version	Firmware	Ŷ
605	🛠 VK430		0	٠		٠	10.3.66.18		1.3.123	1.11.14i	
More											
VM0808HA Acti	ons 💿 Upgrade 🏢										
	Device	\$	Health	\$ Connection	$\stackrel{\wedge}{\vee}$	IP Address	Firmware	Å			
O fat	VM0808HA	₩∰	0	•		10.3.66.25	V3.2.313				
More											

No.	Control	Description
1	Room Name	Identifies the name of the selected Room.
2	Device Information	<ul> <li>Displays device status information, such as its connection status, device temperatures, and IP address. Indicated information may vary for different ATEN devices.</li> </ul>
		<ul> <li>Actions : Click to perform remote tasks to selected devices of the same model.</li> </ul>
		Oupgrade : Click to upgrade selected devices.
		<ul> <li>Click to configure device information, including device name, network settings, and login credentials.</li> </ul>
		• 👳 : Click to open the device web console.
3	Refresh	Click to refresh connection status of all managed devices.

No.	Control	Description
4	Information Filters	Use these tools to help you filter the displayed information. For detailed instructions, see <i>Searching for Locations, Rooms, or Devices</i> , page 29.
		<ul> <li>Organization &lt; Search organization name <a>C</a> : Filter the information by location, room, or device name.</li> <li>Image: Click in the information by model name. Click in the box to select/unselect the listed models.</li> </ul>

### Adding or Removing Locations and Rooms

- 1. Open the web console and go to the **Devices** tab.
- To add Locations and/or Rooms, move your cursor to Control Center and click +.

**Tip:** Devices cannot be added directly under a Location. If your project only involves different meeting rooms within one building, add Rooms directly under "Control Center". For example:

♀ Control Center	
Room 301	
Room 302	
Room 408	

- Location: Refers to a city or building that contains one or more meeting rooms. It is possible to have secondary locations under a primary location. For example, you may have devices set up in different cities within a country. Note that you can not add devices at this level.
- Room: Refers to a specific room where managed devices are installed. Note that it is not possible to add locations under a room.
- 3. To rename or remove a location/room, move the cursor to the target item and click •••.

# Adding Devices to ATEN Unizon™

- 1. Make sure you have completed the following before proceeding:
  - Grant control privileges to the target devices
  - Uploaded the project file to the controller

For detailed steps, see ATEN Control System User Manual.

- 2. Log in Unizon<sup>™</sup> and go to the **Devices** tab.
- Add one or more controllers or RBS (Room Booking System) panels. Click
   and select one of the following options.
  - Add device by scanning: Scans for devices in the subnet. This option allows you to add multiple devices at a time.

**Hint:** In the pop-up dialog box, select the indicated to add devices that share identical login credentials.

l devi	ce by scan	ining	9						
Scan									
QSear	ch for name/	mode	9		C	onnect	with the same account	Account	Password
	Category	\$	Model	\$ MAC	\$ IP Address	\$	Name	Account	Password
-	Category Controller	\$	Model VK2100	\$ MAC 00:10:74:B2:0	IP Address 10.3.66.210	\$	Name VK2100	Account	Password

 Add device by device info: Adds a device by specifying the name, IP address, and login credentials of the controller / RBS panels.

A pop-up window appears for allocating the device to be added to an existing room. Expand the deployment tree to locate your target room.

Add Controll	er to Origanization					×
Drag and drop t	he device to a room on the ri	ight.				
~ Contro	oller				♀ Control Center	
Model	Device	Project Room Name	Description		▼	
		No data			▶ 93F	
V RBS P	anel				• ♀6F	
Model	Project Room Name	IP Address	Description		Room 601	
VK430	604 會議室	10.3.66.17	0	<u> </u>		
	Devices can be added to the room	repeatedly.	C.		Room 602	
Model	Device Name	IP Address	Description		Room 604	
		No data				
					Room 605	
					Room 606	
					Cancel App	y .

 Allocate the devices to Unizon<sup>™</sup>'s deployment tree on a room basis. Dragand-drop the devices to the deployment tree to merge it to an existing room.



#### Note:

- Make sure to move or merge the devices to the Unizon™'s deployment tree to finish adding the devices by clicking Apply.
- To re-allocate the devices to a different room in Unizon<sup>™</sup>, repeat step 3 and 4 to add the devices and allocate the room and its devices again.

# Searching for Locations, Rooms, or Devices

### Searching Devices by Location, Room, or Device Name

- 1. Open the web console and go to the **Devices** tab.
- 2. Use one of the following methods:
  - Select a location or room from the deployment tree, and locate your target device on Device Information Panel. Click Control Center in the

Organization	Control Cent	ter						
♀ Control Center +		_					Organiz	ation v Search orga
O Q Taiwan HQ		2)						
<pre>@ISE_Demo</pre>	< VK430	Scenario	Controller	Lighting	Presentation Switch	PDU	Peripheral Switch	n Expansio
	Organization	VK430						• Upgrade
	Room	Room Name	Health	Connection	Calendar Connec	IP Address	App Version	Firmware
	Boardroom	Boardroom	0	•	•	10.3.35.20	1.3.123	1.11.14x
	ISE_Demo							
	Room 601	601 會議室	0	•	•	10.3.66.21	1.3.123	1.11.14x
	Room 602 🔮	602 會議室	0	•	•	10.3.66.20	1.3.123	1.11.14x
	Room 603	603 會議室	0	•	•	10.3.66.19	1.3.123	1.11.14x
	Room 604	604 會議室	0	•	•	10.3.66.17	1.3.123	1.11.14x
		605 會議室	0	•	•	10.3.66.18	1.3.123	1.11.14

deployment tree, and then use the search box to search for a specified location/room or device.

Organization	Control Cen	ter	0				
♀ Control Center +				Organization ~ Sea	rch organization name	Q Y AI ×	
O Q Talwan HQ			-				
<pre>@ISE_Demo</pre>	< VK430	Scenario	Controller	Lighting P	resentation Switch	PDU	Peripheral Switch
	Organization	VK430					
	Room	Room Name	Health	Connection	Calendar Connec	IP Address	App Version
	Boardroom	Boardroom	0	•	•	10.3.35.20	1.3.123
	ISE_Demo						
	Room 601	601 會議室	0	•	•	10.3.66.21	1.3.123
	Room 602	602 會議室	0	•	•	10.3.66.20	1.3.123
	Room 603	603 會議室	0	•	•	10.3.66.19	1.3.123
	Room 604	604 會議室	0	•	٠	10.3.66.17	1.3.123

- a) Click the drop-down menu and select **Organization** or **Device**.
- b) Type the keyword in the search box. The search is not case-sensitive.
- c) Press Enter. The matched locations/rooms or devices appear.

**Note:** If a matched location/room does not contain any devices, it will not appear in the result.

### Searching Devices by Model Name

- 1. Open the web console and go to the **Devices** tab.
- 2. In the deployment tree, click a Location or Room under which you wish to search. If you wish to search the entire deployment, click **Control Center**.

Organization	•••	Control Cen	ter				
Control Center	F						
<ul> <li>Taiwan HQ</li> </ul>							
<ul> <li>93F</li> <li>Boardroom</li> <li>65</li> </ul>		VK430 So	enario	Cont	roller Ligh	ting Pr	resentation Switch
		Organization	VK430				
		Room	Room Name		Health	Connection	Calendar Connec
ISE_Demo		Boardroom	Boardroom		0	•	•
		ISE_Demo	2				
		Room 601	👂 601 會議室		0	•	•
		Room 602	2 602 會議室		0	•	•
		Room 603	👂 603 會議室		0	•	•

3. Click the filter box and select/unselect models as required. The matched results appear.

Control Center												
			Organization v	Search organization na	ame Q 🛛	Video Matrix Switch $\times$						
Video Matrix Switch												
Organization	Video Matrix Sw	itch				Ŷ						
Room	Device	Health	IP Address	Connection	Brand	Connection Mode						
TPE Demo Room	VM0808H	•	NZA	•	ATEN	R5232						
More												

# **Remote Operations**

### <u>Overview</u>

You can remotely operate Unizon <sup>™</sup>-managed devices such as switching display sources, display modes, and upgrade device firmware. Some control functions are built-in and some may require configuration in advance depending on device model.

### **Operating Controller-managed Devices**

For controller-managed devices, Unizon<sup>™</sup> only supports firmware upgrades of ATEN controllers and expansion boxes. To perform other operations, or operations on other types of devices, add the required control function by configuring the project file of the controller. This section provides an overview of the configuration involved for creating a control function and where to access the control function in the Unizon<sup>™</sup> web console.

**Note:** For full details, refer to *Enabling Monitoring and Control via Unizon*™, *ATEN Control System User Manual.* 

### Creating a Control Function using ATEN Configurator

Take the example of remotely switching the environment mode among different meeting room scenarios, such as presentation, conference, or meeting, where multiple devices (e.g. lighting, projector lift, air conditioner) are automatically turned on/off or set to a specific value.

- 1. Configure the controller project.
  - a) In ATEN Configurator, open the project file.
  - b) In the Device tab, select the Unizon check boxes to grant control privilege to the target devices.

For example:

For example.

. Project	2. Device 🗙	3. Design 🖌 4. Upload	-	
VK2200-	ID01 ×			
Device VK2200-ID01	Configuration			
Туре	Device	Mode	Room	Unizon 🕕
Serial 1	EB Series	RS232	Room-1 🔹	~
Serial 1 Serial 2	EB Series	RS232 RS232	Room-1  Room-2	>
Serial 2	NP-M Series	RS232	Room-2	>

c) In the Design tab, click **Add Function Item** to create the control function and configure the actions for each option.

For example.			
1. Project 📃 2. Device 🚽	3. Design	🗸 4. Upload 🛛 💂	
Controll Viewer Unizon	Viewer1	Scenario X	
⊡-Unizon ├- Scenario	Scenario		
Lighting Projector	Room	Mode Selection	Add Function Item
Screen	Room-1	presentation	
Audio Processor		conference	
		meeting	
		exit	
	Room-2	presentation	
		conference	
		meeting	
		exit	
	Room-3	presentation	
		conference	
		meeting	
		exit	

2. Upload the project. The control function appears in Unizon<sup>™</sup> shortly.

#### Accessing Control Functions in Unizon™

- 1. Go to **Devices** and click **Control Center** in the deployment tree.
- 2. Click the device category to find related control functions.
  - Example 1: To upgrade system firmware for all the controllers, click the **Controller** tab to find the **Upgrade Firmware** button.

VK430	Cont	roller VM	0808HA Vid	deo Matrix Switch					
Organization		Controller							① Upgrade
Room		Device	Health	Connection	Model	Controller ID	IP Address	Firmware	Licenses
Boardroom	Ø								
ISE_Demo	Ø	VK2100	0	•	VK2100	16	10.3.66.210	9.5.341.001	4   16
Room 601	Ø								
Room 602	Ø								
Room 603	Ø								
Room 604	Ø								
Room 605	Ø								
Room 606	Ø								
TPE Demo Room	0	VK2200	0	•	VK2200	15	10.3.31.134	3.2.316.001	0   18

To upgrade selective controllers, go to room view for the target controller and select a controller for upgrade. For example:

TPE Dei	mo Room								
Contr	oller 💽 Upg	rade							
		Device	\$	Model	$\stackrel{\wedge}{\nabla}$	Health	$\hat{\mathbb{V}}$	Connection	$\hat{\nabla}$
	O 1st	VK2200	<b>*</b> <u>⊕</u>	VK2200		•		•	
More									

• Example 2: To access functions involving multiple devices, click the **Scenario** tab.

VK430	Scer	nario	Conti	roller	Light	ing		Presen
Organization		Scenario						
Room		Device		Lighting		Control	Item	٢
Boardroom	Ø							
ISE_Demo	Ø	VK2100		-		Select	0	Apply
Room 601	Ø							
Room 602	Ø							
Room 603	Ø							
Room 604	Ø							
Room 605	Ø							
Room 606	Ø							
TPE Demo Room	Ø	VK2200		•		Select	0	Apply

### **Operating Other Devices**

#### Overview

Unizon<sup>™</sup> supports the following control functions for ATEN Video Matrix Switches:

- Load a specified profile
- Assign a source (input) to each output
- Disable output
- Apply resolution
- Change administrator password
- Test video quality
- Upgrade system firmware

**Note:** The supported control functions are based on the specific Video Matrix Switch model. For full information about functionalities of Video Matrix Switches, refer to the user manual of the specific product.

### Applying Controls to Devices of the Same Model

- 1. Go to **Devices**, and in the deployment tree, click **Control Center**.
- 2. Click the target device model.

VK430 V	/M0808HA	Scenario	Controller	Lighting	Video Matrix Switch
Organization	VM0808HA	Actions			
Room	Device	Health	Connection	IP Address	s Firmware
Room 601	Ø				
Room 602	٥				
Room 603	Ø				
Room 604	Ø				
Room 605	VM0808HA	0	•	10.3.66.25	V3.2.313
Room 606	0				

 Click the Actions button. The Actions window appears, listing all devices of the selected model, in this case, the VM0808HA, installed under the selected Location.

elec	t Device 🕕					Execute Action 🕦
VM	на ч					Actions 💌
	Location	\$ Room	¢	Device	\$	
		Room 605		VM0808HA	^	Add Acti

4. In the Select Device column, configure the list of target devices as required.

Actio	ons				
	ect Device <b>0</b> M0808HA ~ +				
	Location	*	Room	\$ Device	\$ < >
1	Co Tai 6F		Room 605	VM0808HA	< >
			^		

- To remove any target device, click
- To add one or more devices, click + and select from the pop-up screen.
- To change the target model, click the drop-down menu (VM0808HA ∨) and select. Note that this will remove the current list of devices and any added actions.
- 5. In the Execute Action panel, configure the actions.
  - a) Click **Actions** and select an action. Optionally repeat this step to add multiple actions.
  - b) Click the drop-down lists to configure the added actions.
- 6. Click **Apply** to execute the actions.

#### Applying Controls to Devices installed in One Room

1. Go to **Devices** and use the deployment tree to go to the room view for the target device.

loom 6	05										
VM0808	BHA Act	ions 🕕 Upgrade	<b>.</b>								
		Device	*	Health	$\overset{\mathbb{A}}{\lor}$	Connection	$\stackrel{\wedge}{\vee}$	IP Address	$\overset{\wedge}{\lor}$	Firmware	\$
	O 1st	VM0808HA	★⊕	0		•		10.3.66.25		V3.2.313	
More											

2. Select the target devices.

Note: You can only apply tasks to devices of the same model at one time.

Room 6	05										
VM080	8HA Actio	ons 🕢 Upgrade	±								
		Device	$\stackrel{\wedge}{\nabla}$	Health	$\stackrel{\wedge}{\nabla}$	Connection	$\stackrel{\wedge}{\vee}$	IP Address	$\stackrel{\wedge}{\nabla}$	Firmware	$\overset{\wedge}{\lor}$
	O 1st	VM0808HA	★重	0		٠		10.3.66.25		V3.2.313	
More											

3. Follow step 3 to 6 in *Operating Other Devices*, page 35 to select and configure remote actions.

#### **Upgrading Device Firmware**

Follow the steps below to upgrade device firmware.

- 1. Download the required firmware file from ATEN's official website.
- 2. In the ATEN Unizon<sup>™</sup> web console, go to **Devices** and use the deployment tree to go to the room view for the target device.

VM080	BHA A	tions 🕞 Upgrade 🏢								
		Device	\$	Health	\$ Connection	$\hat{\nabla}$	IP Address	$\overset{\mathbb{A}}{\nabla}$	Firmware	
	O 1st	VM0808HA	*	0			10.3.66.25		V3.2.313	

3. Select the target devices.

Note: You can only upgrade devices of the same model at one time.

Room 6	05										
VM080	8HA Act	ions 🕞 Upgrade	<b>.</b>	Health	ê	Connection	A.	IP Address	A.	Firmware	
	O 1st	VM0808HA	<b>*</b> ⊕	Ø	V	•	V	10.3.66.25	V	V3.2.313	V
More											

- 4. Click Upgrade.
- 5. Follow the on-screen instructions to browse for the firmware file and start the upgrade.

# Chapter 3 Device Monitoring

# Overview

When monitoring devices, the user needs to stay informed of critical parameters of the devices, such as power supply and device temperature, to make sure that these devices are working as they intended, and to handle issues that occurred. This chapter provides information on how to quickly find out about important device parameters and monitor recent system and device activities via logs and notification messages.

# **Monitoring Device Status**

### Accessing the Device Information Panel

To look up device status, use any of the following elements in the ATEN Unizon™ console to help you locate the information you need.

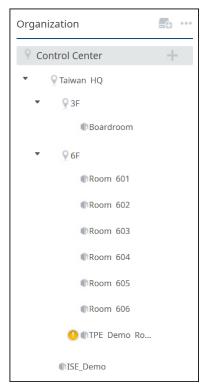
### **Device Category Tabs**

In the Devices tab, click **Control Center** in the deployment tree, and then select the target device type/model. For example:



#### **Deployment Tree**

Locate the device from the deployment tree.



#### Information Filters

Use Information Filters Q Organization  $\vee$ 

All × 7

to search for a Location/Room/Device name or a model name. For detailed information, see Searching for Locations, Rooms, or Devices, page 29.

### Parameter Status

Refer to the table below for information about different parameter statuses.

Parameter	Status Icon	Description
Health	0	The monitored parameters are functioning normally.
	0	At least one parameter is not functioning normally. Users are advised to check on the device and avoid potential issues. Click this icon to view more details. For example, this particular ATEN controller illustrated below is indicated with a warning icon because it has disconnected from ATEN Unizon <sup>™</sup> .
		Actions VM5404H Actions
		Health Health X
		Display Index Status
		Connection
		Apply
Power Status	•	The device is operating under the normal mode.
	•	The device is operating under the standby mode.
Fan	•	The device fan is operating normally.
	•	The device fan is not operating normally.
Connection	•	The device is connected to ATEN Unizon™.
	•	The device has disconnected from ATEN Unizon™ and many device parameters will become unavailable.
Temperature	•	The device temperature is within the safety range.
	•	The device temperature is high. Users are advised to monitor the temperature closely to prevent overheating.
	٠	The device temperature has exceeded the safety range. Users are advised to resolve the issue immediately.

Parameter	Status Icon	Description
Power Supply	•	The power supply is functioning normally.
	•	<ul> <li>The power supply is not functioning normally. Users are advised to check on the power supply of the device.</li> <li>To view power supply status for different power components of the device, click on the Power Supply status icon to open a pop-up dialog box:</li> </ul>
		Power Supply IP Address Firmware Device
		Power × VK1100
		_ Input Power Status
		Primary     N/A
		Redundant VK1111
		Power Board
		_ 10 3 52 187 V0 4 999
	•	The power supply is not functioning normally. Users are advised to check on the device as soon as possible.
	N/A	No power is supplied to the device.
User-defined parameter	٠	For controller-managed devices, you can create parameters for Unizon™'s monitoring, up to three different
	•	statuses for each parameter, and their criteria. For full information, see <i>Centralized Monitoring and Control via</i>
	•	Unizon™, Control System User Manual.

**Note:** The supported parameters vary with different ATEN devices.

### Accessing Controller Web Console

Unizon<sup>™</sup> allows you to redirect to a controller's web console from room views.

- 1. In the Unizon<sup>™</sup> web console, click the **Devices** tab.
- 2. Use any of the following methods to go into room view of the target controller.
  - Locate and click the room from the deployment tree
  - Click Control Center in the deployment tree, and then click the target room from the Room column.

An example of room view:

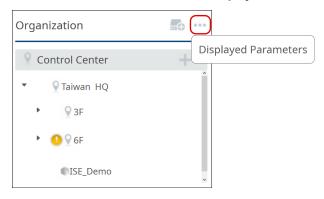
TPE Demo Roor	n			
Scenario				
Device	👙 Lighting	🔶 Control Item 🔘		
VK2200	•	Select Select		
More				
Controller 0	Upgrade 💼			
	Device	Model	👙 Health	Connection
O 1st	VK2200	₩ УК2200	•	•
More				

3. Click 🖤 to open the login page of the web console.

### **Changing the Monitoring Preferences**

To enable/disable the display of monitored parameters in location views, follow the steps below to configure monitoring preferences.

- 1. Open the web console and go to the **Devices** tab.
- 2. Click the more button ••• and then select **Displayed Parameters**.



3. By default, all parameters are enabled for monitoring. Configure the settings as required.

<	Back										
Sele	ct the	parameters to monit	or under floor views.								
		Scenario									î
	Mon	itor Item	Lighting								
	Cont	trol Item	Control Item								
		Controller									
	Mon	itor Item	Controller ID	~	IP Address	Firmware	1	Licenses			
		Lighting									
	Mon	itor Item	IP Address	~	Connection	Brand	1	Connection M			
	~	Video Matrix Sv	witch								
	Mon	itor Item	IP Address	~	Connection	Brand		Connection M			
											~
									Discard	Apply	

# Setting Up Room Usage Notifications

You can notify room check-in, check-out, and reservation extensions on ATEN Touch Panels and/or mobile devices as soon as the action is made for the meeting room. To enable this feature, do the following.

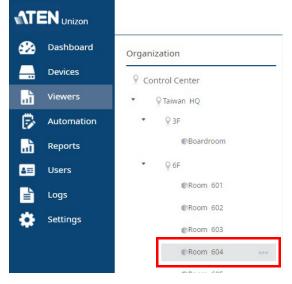
1. In the viewer file(s) that the target control panels use, enable Access to RBS Control.

For more information, see *Chapter 7 ATEN Control System App, ATEN Control System User Manual.* 

- 2. Make sure the following devices are added to ATEN Unizon<sup>™</sup>.
  - the controller which manages the target ATEN touch panel(s) and/or mobile device(s)
  - the RBS panel(s) which have access to using the meeting room.

For a detailed procedure, see Adding Devices to ATEN Unizon<sup>TM</sup>, page 27.

- 3. Select one or more viewers to which ATEN Unizon<sup>™</sup> sends room usage notifications.
  - a) In the ATEN Unizon<sup>TM</sup> console, go to Viewers.
  - b) From the organization tree, click to select the room where you wish to set up notifications for its usage status.



c) Click 🔹 . The Edit Viewer dialog box appears.

The Edit Viewer dialog box lists all the viewer files used by control panels installed in this room.

d) Click to select one or more Viewers to which you wish to send room usage notifications. For example:

		×
	ct one or more Viewers for dis extension.	splaying meeting check-in, check-out,
V	K1200	
Vi	ewer Name	Viewer Used
V	iewer1	
N	loscow_Meetin	

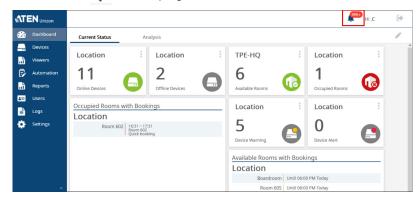
e) Click Save.

# **Notifications and Logs**

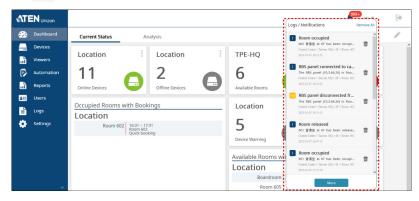
ATEN Unizon<sup>™</sup> logs system, device, and configuration events, and at the same time notify the user (administrator and standard user) via notification messages to allow instant event monitoring, issue handling, and future event tracking.

### Viewing Notification Messages

When an event occurs, a notification message will be collapsed to the notification icon **a** at the top-right corner of the web console:



Click 🌲 to view event details:



The pop-up panel lists all events that occurred chronically, with the most recent on the top. See the illustration below for an overview.

Click to go to the room view for Mouse over to see full event det Device IP address changed The IP address of the device VP3520	
The IP address of the device VP3520	
controller VK2100 has been changed	
Control Center > ISE_Demo 2023-01-07 18:05:38	
Recycle this notification messa	ge
(I = Information, W = Warning,	C = Critical)
	Recycle this notification messa

### Searching for Past Events

You can search for past events by keywords or by search filters (specified period, category, and severity level).

### By Keywords

To search events with specific key words, go to Logs in the web console, type one or more words in the search box  $\boxed{\text{Search description}}$  and click Q. The results are displayed in a table like this:

lime 0	Category 0	Severity 0	Event 0	Description
2023-01-07 18:06:21	Device trap	Information	Room synchronized from controller	The device details in room ISE_Demo have been synchronized from controller VK2100 (10.3.66.210
2023-01-07 18:06:20	Device trap	Information	Device IP address changed	The IP address of the device VP3520 connected to controller VK2100 has been changed from to 0 0.0.
2023-01-07 18:06:20	Device trap	Information	Device IP address changed	The IP address of the device PE4104G connected to controller VK2100 has been changed from to 0.0.0.
2023-01-07 18:06:01	Device trap	Warning	Controller connected device went offline	Device VP3520() connected to controller VK2100 has gone offline.
2023-01-07 18:06:01	Device trap	Warning	Room status changed with warning	At least one of the monitored parameters for ISE_Demo is not functioning at its optimum condition
2023-01-07 18:06:01	Device trap	Warning	Controller connected device went offline	Device PE4104G() connected to controller VK2100 has gone offline.
2023-01-07 18:05:39	Device trap	Information	Room status changed to healthy	The monitored parameters for ISE_Demo function normally.
2023-01-07 18:05:38	Device trap	Information	Device IP address changed	The IP address of the device VP3520 connected to controller VK2100 has been changed from 0.0.0 0 to .
2023-01-07 18:05:38	Device trap	Information	Device IP address changed	The IP address of the device PE4104G connected to controller VK2100 has been changed from 0.0 0 to .
2023-01-07 18:05:23	Device trap	Warning	Controller connected device went offline	Device VP3520(0.0.0) connected to controller VK2100 has gone offline.

### **By Search Filters**

. Click	7 Time Category All All	Severity All	e configuration panel a	appears.
Filter results	Time & Date All Time	~		
	Category All ×	Severity	Ŷ	
	Reset		Discard	d Apply

- 2. Click each filter to configure its setting.
- 3. Click Apply. The results are displayed.
  - To change the number of entries per page, click Display 10 terms / page
  - To go to the next or previous page of results, use the arrows or type in the box at the bottom of the window

• Click the arrows next to each column header to sort the displayed results. A black arrow indicates that the results are currently sorted based on the corresponding header.

Time 🌲	Category	Severity $\bigcirc$
2019-08-01 17:33:59	System	Information
2019-07-25 15:28:33	System	Information
2019-08-07 16:42:39	System	Information
2019-08-07 16:21:16	System	Information

For more information about event types and severity levels, see *Notifications* and *Log Settings*, page 104.

# **Configuring Notification/Log Settings**

ATEN Unizon<sup>TM</sup> logs and notifies events of all types by default. To configure this setting, open the web console and go to **Settings** > **Notification**.

### **Exporting Logs**

Export logs for backup purpose or to relocate these logs periodically to another hard drive to make space for future data storage. To export logs, click Export... and select Export all logs, Export the current page, or Export the search result only.

# Chapter 4 Task Management

# Overview

The Automation tab is for users to create routine tasks to be performed automatically to reduce manual work. With this productive function on ATEN Unizon<sup>™</sup> web console, users with administrator privileges can configure and schedule the recurring tasks related to your managed devices and rooms, and execute the tasks at the pre-specified time. This chapter gives the instruction about how to build the automation workflows, including creating a new task and managing your existing tasks.

Automation +	weekly	<ul> <li>At 10:00 Monda</li> </ul>	ay,	from	Sta	rt 🖾	to	End Ø	3
<ul> <li>Controller Schedules</li> </ul>	Select	room and automation task 0	•						
🔵 🕲 TEST_2 🛛 …	+								
> RBS Panel Automation		Location	÷	Room	÷	Controller	÷		
<ul> <li>Other Device Schedule</li> </ul>	<b>T</b>	Co Tai 6F		TPE Demo Room		VK2200		Control Item	ht on 🗸
🔵 🗑 test	亩	Control Ce 🕨		ISE_Demo		VK2100		Control Item Sta	rt ×

Item	Element	Item
1	Sidebar	The sidebar contains an add button + for users to create new tasks, and the 3 types of task which list all the task events:
		Controller Schedule
		Conduct the behaviors of the controller-managed devices.
		RBS Panel Automation
		The task to allow actions on panels to trigger the automatic actions on controllers.
		Other Device Schedule
		Configure to play certain video at the specific time by Video Matrix Switch.

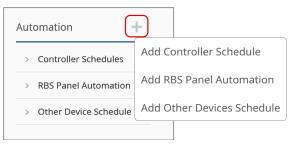
ltem	Element	Item
2	Switch Button	To enable or disable the task by switching it on or off.
3	Range Picker	To specify the time or interval to carry out the task.
4	Task Panel	The configuration of the task.
5	Cancel / Save	To discard the changes by <b>Cancel</b> or to make the changed settings effective by <b>Save</b> .

# **Creating a New Task**

Task automation helps users spend less time on manual tasks and improve the productivity. You can have tasks automatically applied to managed devices at your specified frequency (once or recurringly) and specified time. To start automation on managing your devices and rooms, you have to create a task first. Follow the steps in this section to build it up:

### Defining the Task Type

1. Click + to open the option menu to select the task type to be executed.



Item	Description
Add Controller Schedule	The task to conduct the behaviors of the controller- managed devices
Add RBS Panel Monitor	The task to allow actions on panels to trigger the automatic actions on controllers
Add Other Devices Schedule	The task to configure to play certain video at the specific time by Video Matrix Switch

2. A pop-up window appears for adding a new task. Enter the name for this task and click **OK** to cerate it.

Add	×
Name	
Test_A	
Valid characters include upperca special symbols ~#@()	se and lowercase letters, numbers, space, and
	Cancel

### **Specifying the Task Configuration**

The newly-created task is listed on the sidebar, click to select it to open its task panel for further configuration.

Automation	+
> Controller Schedules	
<ul> <li>RBS Panel Automation</li> </ul>	ı
TEST	
Test_A	
> Other Device Schedul	9

Depending on the task type, the settings to be configured are slightly different:

#### **Controller Schedules**

1. For **Controller Schedule**, define the time or interval this task to be carried out from the range picker on the task panel.

ltem		Desc	cription
once	Set the date and time.		
daily	Set the time and the d	late interval t	between any two calendar dates.
weekly			e to execute the task on <b>Repeat</b> set the date interval between any tw
		Repeat Weekly	
		on	
		Sunday	00:00 (5)
		Monday	00:00 (5)
		Tuesday	00:00 (5)
		Wednesday	00:00 (5)
		Thursday	00:00 (5)
		Friday	00:00 🕓
		Saturday	00:00 (5)
		Cancel	Save

ltem	Description
recurringly	Specify the time and duration on <b>Set Repeat Time and Duration</b> pop- up window, and then set the date interval between any two calendar dates.
	Set Repeat Time and Duration X
	Every V
	During O and O Please select the start time Please select the end time
	on
	Sunday
	Monday
	Tuesday
	Wednesday
	Thursday
	Friday
	Saturday
	Apply

Click the add button + to open the pop-up window Add Room to select the room(s) to be controlled.

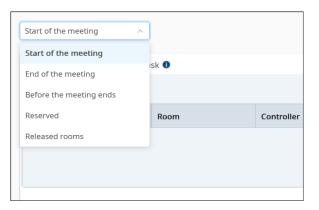
	and autom	ation task 🕕							
	dd Room								
cation	Control Cent	er	Control	Center					
•	💡 Taiwan HC	5		Location	÷	Room			
	♀ 3F			Control 🕨		ISE_Demo			
	♀ 6F			Cc Ta 6F	•	TPE Demo	Room		
				Cc Ta 6F		Room 605			

3. Check the checkbox and select the action from the drop-down menu.

weekly	~ At	08:00 Monday,	🖌 from	202	3/01/15 15:06	**** ***	to	2023/04/30 15:07	
Select r	oom and autom	nation task 🕕							
+									
	Location	\$ *	Room	\$	Controller		\$		
Ū	Co Tai 6F	Þ	TPE Demo Room		VK2200			Control Item	Light on $\land$
									Light on
									Light off

#### **RBS Panel Automation**

1. For **RBS Automation**, select the scenario from the drop-down menu.



ltem	Description
Start of the meeting	The task / action will be executed when you check in on RBS or when the meeting automatically starts.
End of the meeting	The task / action will be executed when you check out on RBS or when the meeting automatically ends.
Before the meeting ends	The task / action will be executed at the defined time before the meeting ends.
Reserved	The task / action will be executed at the defined time before the meeting starts.
Release rooms	The task / action will be executed if users fail to check in.

2. Click the add button to open the pop-up window **Add Room** to select the room(s) to be controlled.

start of the m	neeting ~								
Select room	n and automation task	0							
+)	Add Room								
Location	♀ Control Center	Contro	l Center						
ocation	🔻 🂡 Taiwan HQ		Location		‡ Ro	om			
	♀ 3F		Cc Ta 6F	•	Т	PE Demo Room			
			Cc Ta 6F	•	R	oom 605			
	♀ 6F	_	CC ID OI			0011005			
	_								
							Cance	el Of	

3. Check the checkbox and select the action from the drop-down menu.

Befo	re the meeting ends	× ] [1	minutes				
Sele	ect room and autom	ation task 🕚					
+							
	Location	÷	Room	\$ Controller	÷		
Ū	Co Tai 6F	•	TPE Demo Room	VK2200		Control Item	Light on $\land$
							Light on
							Light off

#### **Other Device Schedule**

1. From the range picker on the task panel, configure the time or interval this **Other Device Schedule** task to be executed.

ltem	Description
once	Set the date and time.
daily	Set the time and the date interval between any two calendar dates.
weekly	Select the days and time you'd like to execute the task on <b>Repeat</b> <b>Weekly</b> pop-up window, and then set the date interval between any two calendar dates.
recurringly	Specify the time and duration on Set Repeat Time and Duration pop- up window, and then set the date interval between any two calendar dates.

2. Select the device model from the drop-down menu on Select Device

panel, and then click the add button +.

once	~	At	2023/01/30	19:30				
Select Device	•							
		4	2					
VM0808HA		U	)	Room		Device	^	
	Add Device							
							~	

3. A pop-up window shows up for you to select the device(s) to be assigned with action(s).

	IP Address 10.3.66.25	÷ ‡ Fin	Firmware
●ISE_Demo VM0808HA Co Tai 6F ► Room 605 10.3.66.2	10.3.66.25		
		V3.	/3.2.313

4. The selected device(s) is on the **Select Device** list, and now the **Schedule Action** panel is available. Defined the action(s) to be taken.

Schedule Action	)
Actions 🔻	
Load Profile	
Switch Output	Add Action
Disable Outputs	Select at least one device from the left column before selecting actions .

weekly	<ul> <li>✓ At</li> </ul>	00:00 Sunday,	🗹 from	202	23/01/20 16:51	 to	2025/01/31 16:51
Select	room and auto	mation task 🜒					
+							
	Location	\$	Room	\$	Controller	\$	
ŧ.	Co Tai 6F	•	TPE Demo Room		VK2200		Control Item Light on V
<b>T</b>	Control Ce 🕨		ISE_Demo		VK2100		Control Item Start V

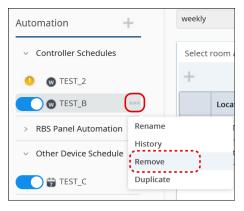
Make sure to save your settings for this task.

# Managing the Existing Tasks

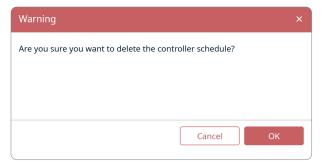
Automation tab on ATEN Unizon<sup>™</sup> web console also allows users to plan, edit, remove, terminate or pause the repeated tasks.

### **Deleting a Task**

1. Click the more button •••• next to the task to be deleted, and select **Remove** from the option menu.

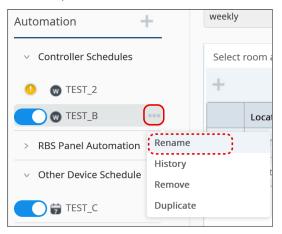


2. Confirm your action by clicking **OK** on the warning dialog.



### **Renaming the Task**

1. To rename a task, click the more button of a task and then select **Rename** from the option menu.



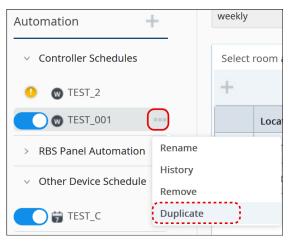
2. Enter the new name for this task and click **OK** to save the change.

Rename	×
Rename the schedule	
TEST_001	)
Valid characters include uppercase and special symbols ~#@()	l lowercase letters, numbers, space, and
	Cancel OK

## Copying a Task

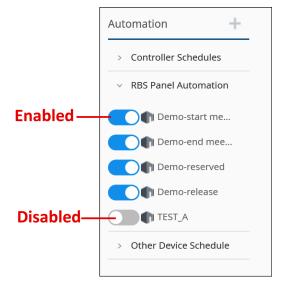
You can copy an existing task and make change from it if necessary.

- 1. Click the more button next to the task you'd like to copy.
- 2. Select **Duplicate** to make a copy.



## Enabling / Disabling the Task

Simply click the switch of the task to enable or disable this task.



## Editing a Task

Click to select the task to be edited, and make change from it on the task panel. Make sure to save the task to make your changed settings take effect.

Automation +	weekly	~ At	00:00 Sunday,	from	202	23/01/20 16:51	to	2025/01/31 16:51		
<ul> <li>Controller Schedules</li> </ul>	Select	room and autor	mation task 🜒							
0 @ TEST_2	+									
🔵 🕲 TEST_001 🛛 …		Location	\$	Room	*	Controller	\$			0
> RBS Panel Automation	亩	Co Tai 6F	•	TPE Demo Room		VK2200		Control Item	Light on $\vee$	î
> Other Device Schedule	亩	Control Ce 🕨		ISE_Demo		VK2100		Control Item	Start v	v
								Cancel	Save	

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# Chapter 5 Data Analytics

# Overview

ATEN Unizon<sup>™</sup> provides the analytics service to convert the acquired data into easily discerned charts and generate the chart reports on your managed devices / rooms. With the graphical data and numerical summaries, users can easily scrutinize the detecting data across multiple managed devices and rooms and therefore extrapolate the possible issues and take the further action.

# Dashboard

Dashboard, the first page that you enter upon logging into ATEN Unizon<sup>™</sup> web console, presents a collection of cards to convey information about your managed devices / rooms at a glance. The two tabs, **Current Status** and **Analysis**, include all the default dashboard cards that display the real-time data aggregation as described in the following sections.

# Card Information

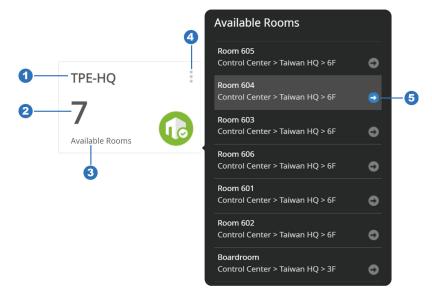
### **Current Status**

ATE	EN Unizon							
2		Current Status	Analysis					
<u>.</u>	Devices	Location	Location	: TPE-HQ	: Lo	cation	Location	Availa
.h	Viewers		Location	. Inchig	. 10	cation	Location	Loca
ø	Automation	8 🦱	1	6	0		1	
.h	Reports	Online Devices	Offline Devices	Available Rooms		upied Rooms	Reserved Rooms	
4≣	Users	Occupied Rooms with B	ookings	Room Status			Location	
Ľ	Logs	Location		Location			7	
ø	Settings						/	<b>6</b>
					Reserved Rooms		Rooms Function Nor	<b>W</b>
		No mee	tings in progress				Location	Loca
					Available Roor	ns Available Rooms	- 1	- 2
						Reserved Rooms	<b>-</b>   '	
				Unit: Count		Occupied Rooms	Rooms with Warning	Device

Current Status Card	Description
Online Devices	Showing the count of the device(s) that are successfully connected to your ATEN Unizon™ or controllers.
Offline Devices	Showing the count of the device(s) that are disconnected from your ATEN Unizon™ or controllers.

Current Status Card	Description
Available Rooms	Showing the count of the room(s) which are available for the users to book or use.
Occupied Rooms	Showing the count of the room(s) in current use.
Reserved Rooms	Showing the count of the rooms that are booked on the calendar servers previously and need to be checked-in at the present time.
Available Rooms with Bookings	Listing the details about the available time for the available room(s).
Occupied Rooms with Bookings	Listing the detailed information on the occupied rooms, including the host, the subject, and the meeting time.
Room Status	Giving the information about available rooms, reserved rooms, and occupied rooms in a pie chart to represent the room status by proportional slices.
Rooms Function Normally	Showing the count of the rooms all of whose devices function normally.
Rooms with Warning*	Showing the count of the rooms whose device(s) does not function normally.
Device Warning*	Showing the count of the device(s) or the connected device(s) with warning messages.
Device Alert*	Showing the count of the device(s) or the connected device(s) with alert messages.
Note: The levels of warning	and alert are determined by the configuration on VK6000.

The metric cards, which show the numeric value, display the card elements as described in the table below:



Item	Description
1	The location name defined by the one who created or edited this card.
2	The summary number of the query data.
3	The card's title.
4	The more button which reveals the additional details and the options for this card when the cursor is on it.
5	The navigation arrow button for redirecting to the related page.

### Analysis

ATE	<b>EN</b> Unizon				
2		Current Status	Analysis		
	Devices	1 day 1 week 1 month	2022/11/23 🖾 2022/12/22 🖾	time interval selector toolbar	
	Viewers				
- E	Automation	Popular Rooms		User Ranking by Usage Frequency	Popular H
	Reports	Location		Location	Locatic
400	Users	Room 604			4
Ŀ	Logs	Room 606		Room 602	3
٠	Settings	Room 601		Room 601	2
		Room 602		Room 604	1
		0 Unit: Count	1 2 3 4 5	0 1 2 3 4 5 6 7 Unit: Count	Unit: Count
		Usage Duration Analysi	S	Accumulated Hours for Empty Rooms	Total No.
		Location		Location	Locatic
	«			Room 605 TPE Demo Room	

Analysis is an interactive page that displays the visualization data about the room usage. Define the time interval or duration from the toolbar to present the following query data in charts.

Analysis Card	Description
Popular Rooms	Showing the ranking data of the room use frequency in a bar chart.
User Ranking by Usage Frequency	Ranking the employees who make room reservation the most frequently in a bar chart.
Popular Hours	Displaying the time slots on the horizontal axis and the count / duration of the held meetings on the vertical axis to present the peak meeting time in a column chart.
Usage Duration Analysis	Representing the length of time that the meetings are held by slices to illustrate the proportion in a pie chart.
Accumulated Hours for Empty Rooms	Displaying the total amount of time that the rooms are unused in bar chart.
Total No. of Missing Check-in by Room	Ranking the reserved rooms which no one checked in.
Total No. of Missing Check-in by Person	Ranking the employees who made prior room reservation but didn't check in eventually.
Total No. of Each Reservation Method Used	Representing the booking methods by slices to illustrate the proportion in a pie chart.
Total No. of Disconnection by Device	Showing how many times the devices broke the connection.

### Card Management

Users are able to create, delete, and arrange the dashboard cards to customize the dashboard layout. Simply click the edit button *intercontext at the top-right corner of the dashboard to enter the edit mode.* 



Once you enter the edit mode, you will see a dashboard item menu located on the lower-right of the screen, and each dashboard card is with a delete button and a edit buton *i*. To resume in **Dashboard** normal view, please click the button **Done** on the top-right.

					Don		
Location 🔳	1 /	Available Rooms	with Booki	ngs	<b>T</b> 2		
		Location					
0		Boardroor	m Until 06:00	PM Toda	(		
Reserved Rooms	6	Room 60	16 Until 06:00	PM Toda	(		
Reserved Rooms		Room 60	2 Until 06:00	PM Toda	Current Status Card	_	Dashboard
Location		Room 60	1 Until 06:00	PM Toda	Online Devices		,
Location		Room 60	15 Until 06:00	PM Toda	Offline Devices	8	Item Menu
7		Room 60	3 Until 06:00	PM Toda	Available Rooms	•	
		Room 60	4 Until 06:00	PM Toda	Occupied Rooms	-	
Rooms Function Nor					Reserved Rooms	8	
Location		Location	• /	Loc	Available Rooms with Bookings	0	
2		7		0	Occupied Rooms with Bookings	8	
- (		/			Room Status	8	
Rooms with Warning		Device Warning		Device	Rooms Function Normally		
					Rooms with Warning	-	
					Device Warning	63	
					Device Alert	8	

**Note:** By default, the 12 types of **Current Status** cards and the 9 types of **Analysis** cards are displayed on the dashboard. Users can make changes to the dashboard cards in the edit mode, and the modifications of **Dashboard** are irreversible.

#### **Create New Dashboard Cards**

To add a new card to be displayed on Current Status tab:

Add Room Status Card			
Location	Select Room		
Location			
es All Room	Location	Room	
res			
ns 🖾			
with			
vith 🖂			
mally			
ng 🔲			
		Car	ncel Add

- 1. In the edit mode, click the card type to be created on the dashboard item menu of the **Current Status** tab.
- 2. A pop-up window appears for you to create a new card, and on the card details pop-up window, define the scope to be presented.

ltem		Description				
Location	Specify the location name card.	Specify the location name to be displayed on this dashboard card.				
Room Data		Determine the data to be presented. Please select between "All Room" and "Select Room".				
Select Room	This function is only available when "Room Data" is set to be "Select Room". Click on the add button + to open the "Add Room" pop-up window, and select the room(s) you'd like to show by checking its checkbox. Click OK to complete your selection.					
	Select Room					
	+					
	Location Room					
	No data					

3. Click on the button Add to create this card.

General Analysis Card Name Location Location Location Analysis Card Popular Rooms Room Data User Ranking by Usage Frequency Accumulated Hours for Empty Roo Total No. of Missing Check-in by Roc Total No. of Missing Check-in by Person Method Used Total No. of Disconnection by Dev Cust Cancel Add

To add a new card to be displayed on Anaysis tab:

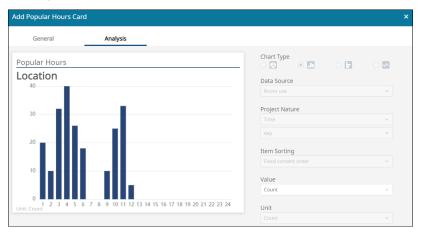
- 1. In the edit mode, click the card type to be created on the dashboard item menu of the **Analysis** tab.
- 2. A pop-up window appears for you to create a new card. Define the scope to be presented.
- General Tab:

Add Popular Hours Ca	ard			×
General	Analysis			
Card Name		Select Room		
Popular Hours		+		
Location		Location	Room	
Location			No data	
Room Data				
Select Room	~ ]			

ltem	Description
Card Name	Enter the name for this card as the card title.
Location	Specify the location name to be displayed on this dashboard card.
Room Data	Determine the data to be presented. Please select between "All Room" and "Select Room".

Item	Description
Select Room	This function is only available when "Room Data" is set to be "Select Room".
	Click on the add button + to open the "Add Room" pop-up window, and select the room(s) you'd like to show by checking its checkbox. Click OK to complete your selection.

#### Analysis Tab:



Item	Description
Chart Type	This function is only available when creating <b>Custom Card</b> .
	Choose the type of the chart to present your data. Select between pie chart, column chart, bar chart, and line chart by clicking the radio button.
Data Source	Select the data source to be presented.
Project Nature	Determine the nature of the data sources to be presented.
Item Sorting	Choose ascending order or descending order to display the visualized data.
Value	Select the value you'd like to represent.
Unit	Define the unit to present your visual context.
Note: Depending	on the card type you choose, not all of the above functions are

available.

3. Click on the button Add to create this card.

### **Editing the Existing Cards**

To edit the existing dashboard card:

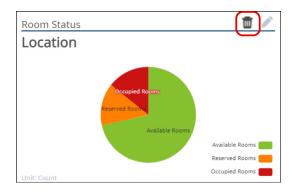
1. Click the edit button

Popular I						1	
	Room 604						
	Room 606						
	Room 601					-	
	Room 602						
Unit: Count		0	1	2	3	4	5

- 2. Specify the detailed information you'd like to inspect.
- 3. Click **OK** to finish editing.

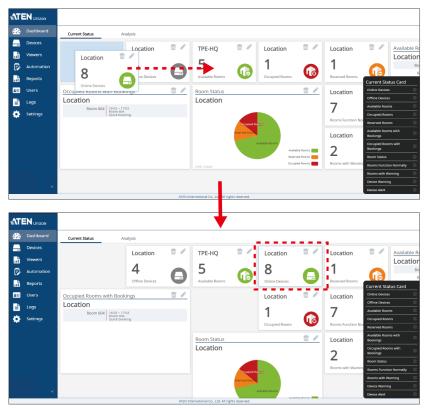
#### **Removing the Cards**

To delete the card(s) on the dashboard, simply click the delete button  $\square$  on the card to remove it.



### Arranging the Cards

To reorder the layout of **Dashboard**, drag and drop the card to the preferred position on **Dashboard** and release it to have it placed.



# Report

ATEN Unizon<sup>™</sup> web console gives the statistic report of the managed devices and rooms. Users can customized the report types based on their needs to get the raw information arises in the specificed period collected and formatted into the digestible charts in reporting for facilitating proactive insights into device and room management.

# **Report Template Management**

Repor	t Templates	Report History							
Create	Delet								Search file name
	No.	Name	Generated By	Status	Frequency 0	Content	Last Run	0 Next Run	¢
	1	Test-4	Author	Success	Once	chart, raw data	2022-12-27 10:50:43		1
	2	Test-3	Author	Failed	Quarterly	chart, raw data		2022-10-30 09:00	/
	3	Test-2	Author	Success	Monthly	Analysis	2022-12-27 09:00:00	2023-1-27 09:00	1
	4	Title	Author	Failed	Once	Analysis			/
	5	Title	KC	Failed	Once	chart, raw data			1
	6	hhhhhhh	Author	Failed	Once	Analysis			1
	7	R1	Author	Success	Once	Analysis	2022-12-21 10:58:23		/
	8	custodecece	Author	Success	Weekly	Analysis	2022-12-26 09:00:00	2023-01-02 09:00	1
	9	Title	Author	Success	Once	Analysis	2022-12-21 10:56:43		/
	10	Test- Weekly	Author	Success	Weekly	Analysis	2022-12-27 10:00:00	2023-01-03 10:00	/
	11	Test	Author	Success	Once	Analysis	2022-12-19 17:34:05		/
	12	Title	Author	Failed	Once	chart, raw data			1

Report contains 2 tabs, **Report Template** and **Report History**. On **Report Template** tab, all the existing report templates created by the users are itemized with the following attributes:

ltem	Description
Name	The name of the report.
Generated By	The one who created this report template.
Status	The result of the most recent report run.
Frequency	The regularity of generating the report.
Content	The report data format.
Last Run	The date this report was generated last time.
Next Run	The date this report will be generated.

### **Creating a New Report Template**

To create a new report template:

1. On **Report Templates** tab, click the button **Create** to open **Add Report Template** pop-up window.

		_			_	Add Report Template						×
٩TE	EN Unizon					General	Data	Source	Card			
2	Dashboard	Repo	rt Templ	ates Report History		Information						
	Devices	Creat				File Name		Generated By				
h	Viewers	Creat	_			Title		Author				
	Automation	100	No.	Name		Frequency						
₿			1	Test-4		Once						
Lù			2	Test-3		Generation Time						
40			3	Test-2		Start Time		End Time				
			4	Title		2021-12-26	63	2022-12-26				
_	Settings		5	Title		Keep Report For						
	Securius		_			1 day						
						Automatically Send						
						Linger						
						The report will be sent to						
						report to multiple recipie	ents, please	separate them with	a comma.			
						Export raw data					Cancel	Apply

2. Go through the 3 tabs, **General**, **Data Source**, and **Card**, to define the information you'd like to get from this report.

#### General

ltem	Description					
Information						
File Name	he name for this report template.					
Generated By	The one who create this report.					
Frequency	Determine how often the report is generated and sent.					
Generation Time						
Start Time / End Time	Set the statistics period for this report by selecting the start time and the end time from the time picker.					
Keep Report For	Set the duration to have the report history retained on your ATEN Unizon™ web console.					
Automatically Send						
Email	Enter the email address(es) of the recipient(s) to receive this report. For multiple email addresses, please separate them by a comma with no space on either side.					

#### Data Source

Item	Description
Location	Specify the location name.
Room Data	Determine the data to be acquired. Please select between All Room and Select Room.
Select Room	This function is only available when <b>Room Data</b> is set to be <b>Select Room</b> .
	Click on the add button to open the <b>Add Room</b> pop-up window, and select the room(s) you need by checking its checkbox. Click <b>OK</b> to complete your selection

#### Card

You can set multiple cards to be included in the report.

a) Click the add button under **Card List** or **Add a card** to reveal more options.

Add Report Template		
General	Data Source Card	
Card List Card Name No Cards Added To add a card, click <u>Add a card</u> .	To add a card, clic <u>Add a card</u> si	
Card List	Popular Rooms	Card Type Popular Rooms V Card Name
Card Name 🗘	Room 505 Room 504 Room 506 Room 506 Room 502	Chart Type Chart Type Data Source Room use
	Room 501 Room 507 Unit: Count 0 20 40 60	Project Nature       Space       80       100
		Item Sorting Descending
		Count v Unit Count v

Item	Description
Card Type	Select the data you'd like to get from the drop-down menu. See <i>Analysis</i> , page 68 for details of each card item.
Card Name	Entitle this card.
Chart Type	This function is only available when you select <b>Create New</b> as the card type. Choose the type of the chart to present your data. Select between pie chart, column chart, bar chart, and line chart by clicking the radio button.
Data Source	Select the data source to be presented. This function is only available when you select <b>Create New</b> as the card type.
Project Nature	Determine the nature of the data sources to be presented. This function is only available when you select <b>Create New</b> as the card type.
Item Sorting	The default setting of how to display the data is <b>Sort based on</b> <b>Database</b> . You may choose ascending order or descending order to display the visualized data.
Value	Select the value you'd like to represent.
Unit	Define the unit to present your visual context.
Note: Depending	on the card type you choose, not all of the above functions are

available.

b) Repeat the aforesaid steps to add more cards to this report.

#### • Export Raw Data

If you would like to get the row data collected in your specified period, make sure to check the checkbox of **Export raw data**. The raw data report is output as a .csv file and compressed into a .zip file.

	0	$\setminus$ /			Linne	
	Unit: hr	7 9 11	13 15 17	19 21 23	day	~
					Item Sorting	
					Fixed content order	~
					Value	
					Total	~
					Unit	
					hr	~
Export raw data					Cancel	Apply

3. Click Apply to complete the creation.

### **Deleting Report Templates**

To delete the report template, click to select one or more reports to be removed from the **Report Template** page, and then click **Delete**. You can select multiple report templates to delete at a time.

ATE			t Templates	Report History	
2	Dashboard	Create	Delet	2	
<b>—</b>	Devices		No.	Name	Generated By
	Viewers	(0)	1	Test-5	TEST_5
ø	Automation	0	2	Test-4	Author
	Reports		3	Test-3	Author
	Users		4	Test-2	Author
	Users		5	Title	Author
	Logs		6	Title	КС
٠	Settings		7	hhhhhhh	Author

By checking the checkbox in the column header, all the report templates are checked.

		Report	t Templates	Report History					
2	Dashboard	Create	Create						
<b>_</b>	Devices		No.	Name	Generated By				
	Viewers		1	Test-5	TEST_5				
₿	Automation		2	Test-4	Author				
			3	Test-3	Author				
ш	Reports		4	Test-2	Author				
4≕	Users		5	Title	Author				
È	Logs		6	Title	КС				
•	Settings		7	hhhhhhh	Author				
			8	R1	Author				
			9	custodccccc	Author				

### **Editing Report Templates**

To edit the report template, click the edit button for this report to open the **Edit Report Template** pop-up window, make changes, and click **Apply** to save the changes.

empl	Report History							
							Search	fte name
	Name	Generated By	\$ Status	Frequency	Content	Last Run	Next Run	¢
	Test-5	TEST_5	Failed	Weekly	chart, raw data		2023-01-02 09:00	1
	Test-4	Author	Success	Once	chart, raw data	2022-12-27 10:50:43		1
	Test-2	Edit Report Temp	blate					17
	Title							
	Title	General	Data So	urce	Card		· · · · · · · · · · · · · · · · · · ·	1
	bbbbbbbb							1
	R1	Information File Name	,	Generated By				1
	custodccccc	Test-4		Author				1
	Title	Frequency						1
	Test- Weekly	Once						1
	Test	Once						1
	Title	Generation Time						1
		Start Time		ind Time				
		2021-12-26		2022-12-26				
		Keep Report For						
		1 month						
		Automatically Ser	id					
		Ernan						
		The report will be						
		Export raw data					Cancel Apply	

### Editing the Configuration on Card Tab

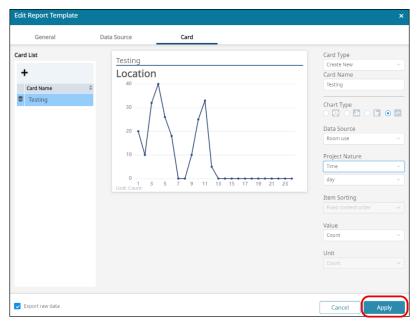
To edit the settings on **Card** tab, please click to select the card you'd like to edit and then make changes.

Edit Report Template		
General	Data Source Card	
Card List Card Name Card N	Testing Location	Card Type Create New Create New Peating Teatin
Export raw data		Cancel Apply

To delete the existing card type(s) on **Card List**, please click the delete button if of the card type to be deleted.

Edit Report Template				
General	Data Source	Ca	rd	
Card List	Accu	mulated Hours f	or Empty Roo	oms
+		ation		
Card Name 🗘		Room 507		
Accumulated Hours for Empty Roooms		Room 506		
Testing		Room 505		
		Room 504		
		Room 503		

Make sure to click Apply to make the changed settings take effect.



# **Report History Management**

Repor	rt Templates	Report History								
Downl	oad D								Search file name	C
	No.	Name	¢	Generated By	÷	Content	\$ Generated On	¢	Keep Until	
	1	Test-4		Author		chart, raw data	2022-12-28 15:10:53		2023-01-29 00:00:00	
	2	Test-4		Author		chart, raw data	2022-12-27 10:50:43		2023-01-29 00:00:00	
	3	Test-4		Author		Analysis	2022-12-27 10:49:34		2023-01-29 00:00:00	
	4	Test-4		Author		Analysis	2022-12-27 10:48:13		2023-01-29 00:00:00	
	5	Test- Weekly		Author		Analysis	2022-12-27 10:00:00		2023-01-29 00:00:00	

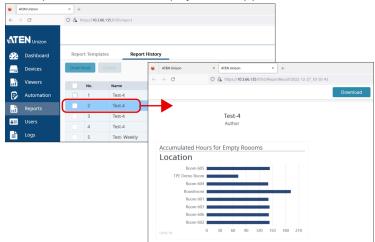
Report History lists the logs of the run reports which are in the valid period. Users are able to view the chart(s) the run report contains, and download the run report(s) on **Report History** tab.

The report history log(s) listed on **Report History** tab delivers the following information:

Item Description						
Name	The name of the report.					
Generated By The one who created this report template.						
Content	The report data format.					
Generated On	The date and the time this report ran.					
Keep Until	The expiration date and time of this report history log. Once it is expired, it is automatically removed from the <b>Report History</b> tab.					

### Viewing the Run Report

To view the chart(s) of the run report, simply click on the history report log to be viewed to open a browser tab to display the chart(s).



### **Removing the Report History**

To delete the report history log(s), click to select one or more logs to be removed and then click **Delete**.

ATE	<b>EN</b> Unizon			
22	Dashboard	Report	Templates	Report History
<b></b>	Devices	Downlo	oad De	lete 2
	Viewers		No.	Name
6	Automation		1	Test-4
	Reports		2	Test-4
4=	Users		3	Test-4
	Logs		4	Test-4
*	Settings		5	Test- Weekly
*	Jettings		6	Test-2
			7	Title

You can select multiple report history logs to delete at a time. Also, you can select all history logs by checking the checkbox in the column header.

ATE	N Unizon						
22	Dashboard	Repor	t Templates	Report History			
	Devices	Download Delete					
<b>.</b>	Viewers		No.	Name			
₿.	Automation		1	Test-4			
.1	Reports		2	Test-4			
4==	Users		3	Test-4			
Ē	Logs		4	Test-4			
	Settings		5	Test- Weekly			
<b>**</b> *	settings	<b>~</b>	6	Test-2			

### **Downloading the Report History**

To download the run report, you may:

Check the checkbox of the report log to be download, and then click
 Download. You can download multiple reports at a time.

<b>ATE</b>			t Templates	Report History
22	Dashboard	2		
	Devices	Downlo	De	lete
	Viewers		No.	Name
	Automation		1	Test-4
			2	Test-4
<b>.</b>	Reports		3	Test-4
<b>≜</b> ≕	Users		4	Test-4
Ŀ	Logs		5	Test- Weekly
**	Settings		6	Test-2

• Click the run report to open the browser tab, and then click the download button on this tab page.

	ATEN Unizon	×	ATEN Unizor	n		×	+					
$\leftarrow$	$\rightarrow$ G	0	A https://1	0.3.66.1	<b>35</b> :8765/R	epor	tResult?2	2022-12	-27_10-50-4	13		
											Download	
			<b>Test-4</b> Author									
	Accumulated Hour	s fo	or Empty	Rood	oms							
	Location											
	Room 605											
	TPE Demo Room											
	Room 604											
	Boardroom											
	Room 601											
	Room 603											
	Room 606											
	Room 602											
	Unit: hr 0	3	30 60	90	120	150	180	210				

### Data in the Report

Please note that the latest data the report contains will be the data on the previous day before generating the report.

Besides, the report only contains the data which meets all the criteria you set. For example, the criteria for disconnection are set to be the period from September 5<sup>th</sup> to September 6<sup>th</sup>, and the disconnection of device A occurred at 11 p.m. on September 6<sup>th</sup> and it reconnected to the system at 12:10 a.m. on September 7<sup>th</sup>. Because only the start time of the disconnection meets the criteria, this disconnection log will be filtered.

### This Page Intentionally Left Blank

# Chapter 6 Administrator Settings

# Overview

The functions described in this chapter are administrator-only, unless specified otherwise. Use any administrator account to manage and configure user accounts and other ATEN Unizon<sup>™</sup> settings. ATEN Unizon<sup>™</sup> includes a built-in administrator account with the following default credentials:

- Username: administrator
- Password: password

#### Note:

- This built-in account can not be removed and its username is not configurable.
- You will be prompted to change the default password upon first login.

# **User Accounts**

Set up user accounts to grant and control access to the web console and the added remote devices. ATEN Unizon<sup>M</sup> supports two types of user account – *administrator* and *standard user*. See the table below for a comparison on supported privileges.

Functions	Administrator	Standard User
Edit dashboard cards	~	~
View device status	~	$\checkmark$
Add, edit, or remove devices	✓	
Configure monitoring preferences	✓	
Access to device web consoles	✓	
Import or export system configuration	$\checkmark$	
Initiate remote actions	✓	
Create, edit, or remove event schedules	$\checkmark$	
Create, edit, or remove user accounts	$\checkmark$	
Create report templates	~	
Download reports	~	$\checkmark$
View system logs	$\checkmark$	$\checkmark$
Upload SSL certificate	~	
Change interface language	✓	$\checkmark$
Change TLS version	~	
Configure system HTTPS port	✓	
Configure backup, synchronization, and database settings	$\checkmark$	
Update system license	✓	
View event logs	$\checkmark$	
Perform ATEN Unizon™ updates	✓	

### Adding a User Account

- 1. Open the web console and go to the **Users** tab.
- 2. Click 🕂 . The Add User window appears.
- 3. Configure the account.
  - a) In the **Basic** tab, fill in the required information and select the user type. For username and password, enter 1 ~ 30 alphanumeric characters and/ or special characters. The username and password are case-sensitive.

Add User	×
Basic	Access
Username	
User Name	
Valid characters special symbols Password	include uppercase and lowercase letters, numbers, and (~#@).
•••••	
Valid characters and special syml Comfirm Passwo	
•••••	
Valid characters and special syml	include uppercase and lowercase letters, numbers, space, pols (~#@).
User Type	
<ul> <li>Administrator</li> </ul>	O Standard User
	Cancel Add

b) Click the **Access** tab and then select locations and/or rooms to grant privilege to access devices installed at these places.

Add User			×
Basic	Access		
ATEN Be     ATEN CI     ATEN HO	iina		Î
<ul> <li>Taina</li> <li>Xizi</li> </ul>	n		
▼ ♀3F	: 1 R301		
• Q 4F	R302		
	R401		•
		Cancel Add	

4. Click Add to create the account.

### **Editing a User Account**

- 1. Open the web console and go to the **Users** tab.
- 2. Click the account you wish to edit.

**Hint:** Click  $\downarrow_2^h$  to sort the Users list in alphabetical order.

Users	$\downarrow_z^A$ +	
Kobby		Basic Access
User-HQ	0	Username
administrator	8	User-HQ
mike		Valid characters include uppercase and lowercase letters, numbers, and special symbols (-#@). Password
		Valid characters include uppercase and lowercase letters, numbers, space, and special symbols (-#@).
		Comfirm Password
		Valid characters include uppercase and lowercase letters, numbers, space, and special symbols (~#).
		User Type   Administrator  Standard User
		Automost auto
	l	
		Discard Apply

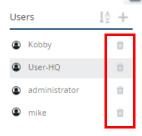
3. Click the **Basic** and **Access** tab to configure the account.

Users	$\downarrow_z^A$ +	Basic Access	
Kobby		Basic Access	
User-HQ	0	Username	
administrator	0	User-HQ Valid characters include uppercase and lowercase letters, numbers, and special symbols (~#@).	
mike	0	Password	
		0 0 0 0 0 0 0 0 0 0	
		Valid characters include uppercase and lowercase letters, numbers, space, and special symbols ( $\neg \#_{\_} $ . (a).	
		Comfirm Password	
		Valid characters include uppercase and lowercase letters, numbers, space, and special symbols (~#@).	
		User Type    Administrator    Standard User	
		Discard	Apply

4. Click Apply to save the settings.

### **Removing a User Account**

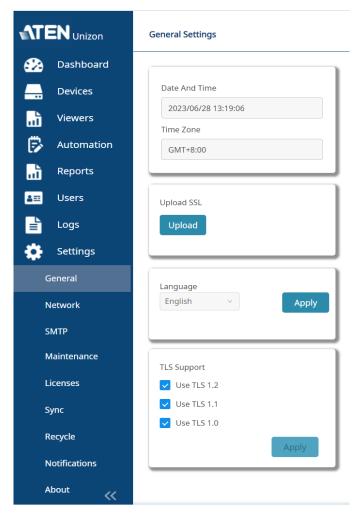
- 1. Open the web console and go to the **Users** tab.
- 2. In the Users list, click 🕋 next to the account you wish to remove.



Note: The built-in administrator account can not be removed.

# General

To configure basic system settings, open the web console and go to **Settings** > **General**.



 Date and Time/Time Zone: Indicates the system date, time, and time zone. This information is directly retrieved from the computer to which ATEN Unizon™ is installed.

- Upload SSL: Secure the sessions between ATEN Unizon<sup>™</sup> and the web browsers that access it, click the Upload button to upload an SSL Certificate.
- Language: Sets the interface language for ATEN Unizon™.

Note: The display language on ATEN Unizon<sup>™</sup> login page is according to the language setting of the browser.

TLS Support: Sets the TLS for ATEN Unizon<sup>™</sup>. Note that a higher TLS version requires more bandwidth to process.

# Network

To configure the HTTPS port, open the web console and go to **Settings** > **Network**.

	Network Settings
😥 Dashboard	
Devices	IP Address 1 10.3.66.135
Viewers	105301135
🗭 Automation	
Reports	
<b>a</b> Ξ Users	
Logs	
Settings	
General	
Network	
SMTP	
Maintenance	
Licenses	
Sync	HTTPS port (1024-65535) 8765
Recycle	
Notifications	Discard Apply
About	
~	

- IP Address: Indicates the IP address of the web console.
- HTTPS Port: Sets the communication port for the web console.

# **SMTP Settings**

Complete the following SMTP settings for sending notifications to your designated recipients through email.

en	vice Port
en	der Email Address
	SMTP server requires authentication
	Username
	Set password
	Password
en	d notification to
-	send multiple emails, separate them with a comma.

#### • Server IP Address / Domain:

The IP address or host name of your SMTP server.

#### • Service Port:

Input the port number for connecting to your SMTP server.

#### • Sender Email Address:

The email address of the sender to be shown in the email header "from" to identify who submitted the notification.

#### • SMTP server requires authentication:

Check the checkbox if SMTP authentication is required, and then enter the following information:

ltem	Description
Username	Your SMTP username (whose format is email address).
Set password	Check the checkbox to enable the password field.
Password	The password to verify the SMTP username.

#### • Send notification to:

Input the email address of the recipient who will receive the notification email(s). For multiple email addresses, please separate them by a comma with no space on either side.

#### • Discard:

To withdraw the settings.

#### • Apply:

To apply the changed settings.

# **Configuration Backup and Restore**

To manually start a backup of the system configuration, open the web console and go to **Settings** > **Maintenance**. Unselect the settings that are not required and click **Start Backup**.

Back up the following data to the client PC.
Backup options
✓ Dashboard settings
Include device data
Report Templates
Include generated reports
Automation settings
Include execution history
✓ Users related information
✓ Logs
SMTP & notification settings
Start Backup

Backup Option	Data to be backed up
Dashboard settings	Location, User, and Dashboard
Include device data	Device
Report Templates	Location, and Report rules
Include generated reports	Report history, and the report files (raw data xls)
Automation settings	Schedule, Automation, Device, and User
Include execution history	Schedule history and Automation history
Users related information	Location and User
Logs	Notification log and System log
SMTP & notification settings	SMTP settings and Notification settings

To restore system configuration, go to **Settings > Maintenance**, and then click **Restore Database**.



**Note:** It is suggested that backing up all the backup options to prevent important data loss. The data of the unselected backup options will be all cleared and restored to the default settings after you executed Restore Backup.

## Licenses

From the web console, use the Licenses page to:

- View total number of supported devices for your current license and the number of devices that can be added to ATEN Unizon™
- Import a renewed license
- Generates the system SID file

To access the License page, go to **Settings > Licenses**.

	License Updates
😥 Dashboard	
Devices	License File Upgrade No License File
Viewers	
🗭 Automation	Number of Supported Devices 500
Reports	
<b>≗</b> ≕ Users	Number of Available Devices 492
불 Logs	Update Availability
🔹 Settings	Lifetime
General	
Network	
SMTP	
Maintenance	Do you want to update the license for ATEN Unizon? Export the PC's ID file and contact your system integrator
Licenses	
Sync	
Recycle	
Notifications	
About	
~	

For more information about the license policy and detailed instructions on how to renew and import a license, see:

- Licensing Policy, page 4
- Purchasing and Importing a New License, page 12.

## Synchronization

By default, the names of the managed devices in ATEN Unizon<sup>TM</sup> takes priority when these devices reconnect to ATEN Unizon<sup>TM</sup>. In this case, if device names are different from the names in the end devices, the name in the end devices will be overwritten. To change this priority, open the web console and go to **Settings > Sync**.

Synchronization Rules	
When there is a conflict of device name for a standalone device on the device and on Unizon, follow the priority below to unify the device name.	
Use the device name on Unizon.     Use the device name on the device.	
	Discard Apply

## **Storage Management**

The ATEN Unizon<sup>™</sup> database keeps all notification messages, event logs, and system configuration. Note that when the database storage is full, new events, notification messages, and configuration to the deployment tree will not be saved. In this case, you will be notified with a pop-up message. To resolve the issue, do one or more of the following:

- Add hard drives to the system database.
- If you have other data stored in the hard drive where you keep the ATEN Unizon™ database, consider moving the data to another location to make space.
- Recycle old data using the Manage Logs function.

**Note:** Do not remove any ATEN Unizon<sup>™</sup> data from the folder view as this may cause system errors.

a) Go to **Settings > Recycle** in the web console, and click **Manage Logs**. This screen appears.

Manage Logs	×
Start recycling logs and notifications when either of the storages reacher the following specified entries (unit: 10,000 entries):	żS
Cancel Save	

- b) Click the drop-down menu to select the maximum number of entries allowed to keep in the database.
- c) Click Save.

# **Notifications and Log Settings**

You can disable/enable events which ATEN Unizon<sup>™</sup> logs and sends notifications for. Open the web console and go to **Notifications**. The following screen appears.

Category 🍦	Severity 🗘	Event	😑 Logs / Recent	Logs / Notifications	Send Email
User management	Information	User account added successfully	<b>~</b>		
User management	Information	User account removed successfully	<b>~</b>		
User management	Information	User settings modified			
User management	Information	User access right modified			
User management	Information	User type changed			
System	Information	Server upgraded			
System	Warning	Unable to upgrade the server			
System	Information	License updated			<b>_</b>
System	Warning	Unable to update the license			
			_		

By default, ATEN Unizon<sup>™</sup> logs all event types:

• System: System includes 2 kinds of logs, system event and system task.

System events are those related to server upgrades, license updates, SSL certificate updates, database backup/restore, and administrator password reset.

System tasks are those related to adding, removing, configuring, and execution of event schedules.

- User management: User management events are those related to adding, removing, configuring of user accounts.
- Device Management: Device management events are those related to adding, removing, configuring of managed devices.
- Device: Device events are those related to device status change/warning and device firmware upgrades.
- Device trap: Device trap events are critical or abnormal device status that require users' attention, for example, power supply being removed or high device temperatures.

## About

Use the About page to do any of the following:

- Find out about the version of ATEN Unizon<sup>™</sup>
- Find out the current license type. Click Update License to redirect to the Licenses page. For a detailed procedure on renewing licenses, see Purchasing and Importing a New License, page 12.
- Click the **Update** button to perform ATEN Unizon™ updates

To access the About page, open the web console and go to Settings > About.



## ATEN Unizon™ Utility

The ATEN Unizon<sup>™</sup> Utility is an application which provides the convenience of configuring the basic network settings, login credentials for the Unizon<sup>™</sup> web and database servers, and for resetting the service license.

## **Configuring the Web HTTPS Port**

1. From the web server computer, go to **Start > Unizon Utilities**. This window appears.

🕱 Unizon Utilities		×
	Web Console	
Network	HTTPS Port (1024~65535)	
Administrator	8765	
Database	Discard Apply	
About		
	To access the unizon web console, click <u>https://10.3.41.174/8765</u> Online Notification Port	
	1688	
	Communication Port	
	5683	

2. Type the HTTPS port and click **Apply** to change the setting. ATEN Unizon<sup>™</sup> will restart shortly to apply the setting.

**Note:** The online notification and communication ports are not configurable. Make sure to reserve these ports to allow notifications of connection resumption and status change to send through to ATEN Unizon<sup>™</sup>.

#### **Resetting the Administrator Password**

To reset the administrator password to default, follow the steps below.

- From the web server computer, go to Start > Unizon Utility. The ATEN Utility window appears.
- 2. Click Administrator. This screen appears.

\star Unizon Utilities	
Network	Reset Administrator Password to Default
Administrator	Reset License
Database	
About	

3. Click **Reset Administrator Password to Default**. The system will restart to apply the change.

#### **Resetting the License**

ATEN Unizon<sup>™</sup> verifies the validity of a license by checking if the hardware of the detected matches the information specified in the license file. If any hardware component of the Unizon<sup>™</sup> web server is changed, the license may become invalid. To continue using the service, use ATEN Unizon<sup>™</sup> Utility to resolve the issue. For a complete procedure, see *Resetting the License*, page 14.



#### **Configuring Database Settings**

To configure the IP address, communication port, username, and/or password of the database server, follow the steps below.

- From the web server computer, go to Start > Unizon Utility. The ATEN Utility window appears.
- 2. Click Database and configure the settings as required.

To change the username and/or password, type the new username and/or password and select **Sync the login credentials to the database server installed via Unizon**.

P Address	127.0.0.1			
Port	5432			
Username	administrator			
Password	******			
		Disc	ard	Apply

## **Technical Support**

### **International**

- For online technical support including troubleshooting, documentation, and software updates: <u>http://support.aten.com</u>
- For telephone support, call this number:

International	886-2-8692-6959
China	86-00-810-0-810
Japan	81-3-5615-5811
Korea	82-2-67-6789
North America	1-888-999-ATEN ext 988
	1-99-28-1111

## North America

Email Support		support@aten-usa.com	
Online Technical Support	Troubleshooting Documentation Software Updates	http://www.aten-usa.com/support	
Telephone Suppor	t	1-888-999-ATEN ext 988	

When you contact us, please have the following information ready beforehand:

- Product model number, serial number, and date of purchase
- Your computer configuration, including operating system, revision level, expansion cards, and software
- Any error messages displayed at the time the error occurred
- The sequence of operations that led up to the error
- Any other information you feel may be of help

# Appendix B

# **Communication Ports**

The table below lists and explains the communication ports that ATEN Unizon™ uses. Be sure to open the required communication ports.

Usage	Port	Configured / Fixed	Direction	Protocol	
Ports that device	s use to com	municate with ATEN	Unizon™	•	
Web Access The port is used for connecting to and receiving data from ATEN Unizon™ through a network, such as user accessing the ATEN Unizon™ web console or Unizon™- managed devices receiving certain data.	8765 (default)	Configurable upon installation, via the web console, or Unizon™ utility.	Bidirectional	TCP (HTTPS)	
Database Access ATEN Unizon™uses this port to read data from and write data to its database.	5432 (default)	Configurable upon installation or via Unizon™ utility.	Bidirectional	ТСР	
Device Re-Connection When a device disconnects from Unizon <sup>™</sup> , it reconnects to Unizon <sup>™</sup> through port 1688. If the port is occupied, the device tries the next port, port 1689 until it re-connects successfully.	1688 (or the next available port)	Fixed	Bidirectional	TCP	
Restart Web Access (RPC) The port is used for restarting Unizon™ web accessibility when the web access port is not available.	1829	Fixed	Bidirectional	TCP	
Ports that ATEN Unizon™ uses to communicate with Control System devices & Video Matrices					
Control Unizon™ uses this port to control devices.	443	Fixed	Bidirectional	TCP (HTTPS)	
Keep Alive Unizon™ detects if its managed devices are online or not by receiving regular responses from the devices via this port.	5683	Fixed	Bidirectional	UDP	

Usage	Port	Configured / Fixed	Direction	Protocol
SSDP With SSDP (multicast), devices installed to ATEN Control System or Video Matrix within different subnets can be searched.	1900	Fixed	Bidirectional	UDP
ATEN device discover protocol By broadcasting, devices in the same subnet can be searched.	18768	Fixed	Bidirectional	UDP
Ports that ATEN Unizon™	uses to con	nmunicate with Roon	n Booking Sy	stem
Control Unizon™ uses this port to control devices.	13346	Fixed	Bidirectional	TCP
Keep Alive Unizon™ detects if its managed devices are online or not by receiving regular responses from the devices via this port.	5683	Fixed	Bidirectional	UDP
ATEN device discover protocol By broadcasting, devices in the same subnet can be searched.	18768	Fixed	Bidirectional	UDP

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